

Public Document Pack



CYNGOR SIR
YNYS MÔN
ISLE OF ANGLESEY
COUNTY COUNCIL

Mr Dylan Williams
Prif Weithredwr – Chief Executive

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| RHYBUDD O GYFARFOD | NOTICE OF MEETING |
|--|---|
| PWYLLGOR GWAITH | THE EXECUTIVE |
| DYDD MAWRTH 16 MEHEFIN 2026 10.00 o'r gloch | TUESDAY 16 JUNE 2026 10.00 am |
| YSTAFELL BWYLLGOR, SWYDDFEYDD Y CYNGOR AC YN RHITHIOL DRWY ZOOM | COMMITTEE ROOM, COUNCIL OFFICES AND VIRTUALLY VIA ZOOM |
| Swyddog Pwyllgor | Ann Holmes 01248 752518 Committee Officer |

AELODAU/MEMBERS

Plaid Cymru/The Party of Wales

Neville Evans, Carwyn E Jones, Dyfed Wyn Jones, Gary Pritchard, Alun Roberts, Nicola Roberts, Robin Wyn Williams

Y Grŵp Annibynnol/The Independent Group

Dafydd Roberts, Ieuan Williams

COPI ER GWYBODAETH / COPY FOR INFORMATION

I Aelodau'r Cyngor Sir / To the Members of the County Council

Bydd aelod sydd ddim ar y Pwyllgor Gwaith yn cael gwahoddiad i'r cyfarfod i siarad (ond nid i bleidleisio) os ydy o/hi wedi gofyn am gael rhoddi eitem ar y rhaglen dan Reolau Gweithdrefn y Pwyllgor Gwaith. Efallai bydd y Pwyllgor Gwaith yn ystyried ceisiadau gan aelodau sydd ddim ar y Pwyllgor Gwaith i siarad ar faterion eraill.

A non-Executive member will be invited to the meeting and may speak (but not vote) during the meeting, if he/she has requested the item to be placed on the agenda under the Executive Procedure Rules. Requests by non-Executive members to speak on other matters may be considered at the discretion of The Executive.

Please note that meetings of the Committee are streamed for live and subsequent broadcast on the Council's website. The Authority is a Data Controller under the Data Protection Act and data collected during this live stream will be retained in accordance with the Authority's published policy.

A G E N D A

1. **APOLOGIES**

2 **DECLARATION OF INTEREST**

To receive any declaration of interest from any Member or Officer in respect of any item of business.

3 **URGENT MATTERS CERTIFIED BY THE CHIEF EXECUTIVE OR HIS APPOINTED OFFICER**

No urgent matters at the time of dispatch of this agenda.

4 **MINUTES** (Pages 1 - 6)

To submit for confirmation, the draft minutes of the meeting of the Executive held on 24 March 2026.

5 **THE EXECUTIVE'S FORWARD WORK PROGRAMME** (Pages 7 - 14)

To submit the report of the Head of Democratic Services.

6 **SCORECARD MONITORING - QUARTER 4, 2025/26** (Pages 15 - 34)

To submit the report of the Head of Digital, Performance and Modernisation.

7 **ANNUAL DELIVERY DOCUMENT 2026/27** (Pages 35 - 52)

To submit the report of the Head of Digital, Performance and Modernisation.

8 **REVENUE BUDGET MONITORING, OUTTURN 2025/26** (Pages 53 - 78)

To submit the report of the Director of Function (Resources)/Section 151 Officer.

THE EXECUTIVE

Minutes of the meeting held in the Committee Room and virtually on Zoom on 24 March 2026

- PRESENT:** Councillor Gary Pritchard (Leader) (Chair)
- Councillors Neville Evans, Carwyn Jones, Alun Roberts, Dafydd Roberts, Nicola Roberts, Ieuan Williams, Robin Williams.
- IN ATTENDANCE:** Chief Executive
Director of Function (Council Business)/Monitoring Officer
Director of Education, Skills, and Young People
Director of Social Services
Head of Housing Services
Head of Democratic Services
Head of Digital, Performance and Modernisation
Strategic Performance and Projects Manager (GP) (for item 6)
Accountancy Services Manager (BHO)
Committee Officer (ATH)
Democratic Support Assistant (Webcasting) (CH)
- APOLOGIES:** Councillor Dyfed Wyn Jones, Mr Rhys H. Hughes (Deputy Chief Executive), Mr Marc Jones (Director of Function – Resources/ Section 151 Officer)
- ALSO PRESENT:** Councillors Jeff Evans (Chair of the Corporate Scrutiny Committee), Kenneth Hughes, Derek Owen, Dylan Rees (Chair of the Partnership and Regeneration Scrutiny Committee), Keith Roberts, Angharad Hughes (Scrutiny & Committee Services Manager), Elin Allsopp (Scrutiny Officer)
-

1. APOLOGIES

The apologies for absence were noted.

2. DECLARATION OF INTEREST

Declarations of interest were made under item 7 below.

3. URGENT MATTERS CERTIFIED BY THE CHIEF EXECUTIVE OR HIS APPOINTED OFFICER

None to report.

4. MINUTES

The minutes of the previous meeting of the Executive held on 24 February 2026 were presented for confirmation.

It was resolved that the minutes of the previous meeting of the Executive held on 24 February 2026 be confirmed as correct.

5. THE EXECUTIVE'S FORWARD WORK PROGRAMME

The report of the Head of Democratic Services incorporating the Executive's Forward Work Programme for the period from April to November, 2026 was presented for confirmation.

The Head of Democracy updated the Executive on the following changes to the Forward Work Programme –

- The Annual Delivery Document 2026/27 is scheduled as a new item for the May 2026 meeting
- The draft Annual Self-Assessment and Performance (Wellbeing) Report 2025/26 is a new item for the September 2026 meeting.
- The final Annual Self-Assessment and Performance (Wellbeing) Report 2025/26 is a new item for the November 2026 meeting
- The April 2026 meeting of the Executive has been cancelled as it falls within the pre-election period.

It was resolved to confirm the Executive's updated Forward Work Programme for the period April to November 2026 with the changes outlined at the meeting.

6. SCORECARD MONITORING – QUARTER 3 2025/26

The report of the Head of Digital, Performance and Modernisation incorporating the Corporate Scorecard for Quarter 3 2025/26 was presented for the Executive's consideration. The report presents the Council's performance against the key objectives of the Council Plan 2023-28 at the end of the third quarter.

Councillor Robin Williams, Deputy Leader and Portfolio Member for Finance, Corporate Business and Customer Experience presented the report which showed that 86% of the indicators with targets monitored during the quarter performed well and were rated Green or Yellow. Eight indicators are currently rated Red or Amber. These relate to the following areas –

- Social Care and Wellbeing - re-referrals of children within 12 months are higher than target due to unpredictable circumstance rather than process failures
- Housing – the re-let times for void properties remain above target, although performance is improving. The delivery of Disabled Facilities Grants has been delayed due to a pause in approvals, contractor shortages and backlog.
- Economy – the number of mooring contracts remains below target due to declining demand and increased competition from marinas. Delays in food hygiene inspections (high risk businesses) have been caused by prioritising the new special procedures licensing scheme.
- Climate Change – domestic recycling rates are below target, with drier weather contributing to a reduction in green waste collection
- Whole Council Health – FOI response times remain below the 90% target, though improvements are expected with the introduction of a new CRM system.

Councillor Robin Williams also highlighted examples of strong performance during the quarter, as outlined in section 2.3 of the report. These include increased uptake of Direct Payments, high participation in Môn Actif activities, 96% of planning applications determined on time, road condition indicators performing well, 100% of children in the Welsh Language Unit meeting their targeted immersion expectations, and a reduction in rent arrears.

Councillor Jeff Evans, Chair of the Corporate Scrutiny Committee reported from the committee's meeting on 18 March 2026, which considered the Q3 scorecard report. The committee noted the strong performance over the period, with 86% of PIs performing well

against their targets. Members focused in particular on the areas of underperformance and sought assurance that these are being actively managed and are expected to improve. After receiving assurance on a number of points, the committee resolved to recommend the report and the mitigation measures outlined within it, to the Executive.

Executive members acknowledged the consistently strong performance into the third quarter and noted the areas of standout performance, thanking staff for their continued work and commitment. They also noted that the scorecard report provides a snapshot taken before the 2026/27 budget was set, during which targeted investment was allocated to underperforming areas e.g. additional funding for food safety inspections to strengthen capacity and address the backlog. Members further recognised that improving performance in some areas remains challenging. Increasing the proportion of domestic waste recycled, reused or composted continues to be difficult, with rates remaining stubbornly below target. Progress will require a sustained effort to influence resident behaviour. The Council will continue engaging with other authorities which have met the Welsh Government's recycling target, and feedback from the public consultation on recycling and waste collection will also inform the next steps.

It was resolved to accept the scorecard monitoring report for Quarter 3 2025/26 and to note the areas which the Leadership Team and relevant service are exploring and investigating to manage and secure further improvements into the future. These were in relation to Social Care and Well-being (re-referrals of children within 12 months); Housing (re-letting of void properties and delivery of Disabled Facilities Grants), Economy (number of annual mooring contracts and inspection of high risk business for compliance with food hygiene legislation), Climate Change (Domestic Waste recycling) and Whole Council Health (responses to FOI requests within timescale).

7. DISCRETIONARY BUSINESS RATES RELIEF FRAMEWORK – CHARITIES AND NON-PROFIT MAKING ORGANISATIONS

The report of the Director of Function (Resources)/Section 151 Officer which sought the Executive's approval to extend the Discretionary Business Rates Relief Policy for charities and non-profit making organisations for one year to 31 March 2027 was presented for consideration

At this point, Councillors Neville Evans, Gary Pritchard and Ieuan Williams declared a personal interest only as members/trustees of charities and/or non-profit making organisations.

Councillor Robin Williams, Deputy Leader and Portfolio Member for Finance, Corporate Business and Customer Experience presented the report noting that a revaluation of non-domestic rates will take effect from 1 April 2026 alongside changes to other relief schemes and transitional arrangements. In light of this, it was considered that introducing an additional change to the rates relief policy at this time would be inappropriate and could further affect organisations which may be impacted by the forthcoming changes.

The current policy provides a substantial amount of financial help to a large number of charities and non-profit making organisations and remains affordable, although changes in property valuations and the multiplier will alter the overall cost of providing the relief. Postponing the implementation of a new policy will allow the Council to assess the actual cost of the policy in 2026/27 which can then inform the policy from April 2027 onwards. It is also proposed that the Council consult with organisations currently receiving relief through the policy to help determine the policy from 2027 onwards.

It was resolved –

- To approve the extension of the current policy for a period of one year, to 31 March 2027.
- That the Council consult with the organisations that currently receive relief through the policy to determine the policy moving forward from April 2027 onwards.

8. HOUSING REVENUE ACCOUNT BUSINESS PLAN 2026-2056

The report of the Head of Housing Services incorporating the Housing Revenue (HRA) Business Plan for 2026 to 2056 was presented for the Executive's consideration.

Councillor Carwyn Jones, Portfolio Member for Housing and Community Safety presented the report noting that the HRA Business Plan sets out the Council's 30 year strategy for managing, maintaining and investing in its housing stock while ensuring long term financial sustainability. The plan is a statutory requirement to secure Welsh Government's Major Repairs Allowance of approximately £2.7m for 2026/27. It outlines how the Council will meet the Welsh Housing Quality Standards 2023, progress decarbonisation and deliver new affordable homes to meet rising local demand for housing, with over 950 people currently on the housing list. The plan includes a £16m capital programme for 2026/27 covering WHQS works, fire safety, adaptations, energy efficiency upgrades, and £4m for solar panel and battery installation. It also provides £15.5m for new development including an Extra Care facility in Menai Bridge, new council housing and buy backs.

Councillor Carwyn Jones highlighted that the plan is based on a number of assumptions, including a 4.3% rent increase, 2% inflation, and a development rate of 45 new homes per year throughout the plan period, supported by grants and borrowing. Overall, the plan confirms that the HRA remains viable, enabling the Council to respond effectively to population change, climate challenges and increasing demand for suitable homes. It reaffirms the Council's commitment to delivering high quality, affordable homes across the island and to supporting resilient and thriving communities over the next 30 years.

Councillor Jeff Evans, Chair of the Corporate Scrutiny Committee reported from the committee's meeting on 18 March 2026, which considered the HRA Business Plan 2026-2056. In reviewing the plan, members sought assurance on rent affordability, tenant support and engagement, the type of housing units being developed and the housing waiting list. Members also noted that the plan is ambitious, with £16m of planned capital expenditure in 2026/27, and that meeting the requirements of the plan and Welsh Government standards while keeping rents affordable will be challenging. Following discussion, and after considering the responses provided by officers and the Portfolio Member to the matters raised, the committee had resolved to support the HRA Business Plan 2026-56 and to recommend it for the Executive's approval.

The Chief Executive noted that while the Business Plan is comprehensive and reflects a significant amount of work, the income coming into the system is insufficient. Continuing the Council's programme of developing new housing, maintaining existing properties and decarbonising the whole stock will therefore be challenging. Maintaining these three key priorities at the same level as in previous years will require changes at national level, and this will be an important strategic issue over the coming years.

Executive Members affirmed their support for the Council's housing stock and expressed their satisfaction that the stock had been retained. Members also noted their hope for a more level playing field in future between councils with their own housing stock and Registered Social Landlords. Thanks were extended to the Housing Service and its teams for their work.

It was resolved to approve the Housing Revenue Account Business Plan 2026-2056 for submission to Welsh Government.

9. EXCLUSION OF THE PRESS AND PUBLIC

It was resolved under Section 100 (A) (4) of the Local Government Act 1972, to exclude the press and public from the meeting during the discussion on the following item on the grounds that it involved the disclosure of exempt information as defined in paragraphs 12, 13 and 15 of Schedule 12A to the said Act and in the Public Interest Test presented.

10. INTERNALISING THE ALN AND INCLUSION SERVICE ON ANGLESEY

The report of the Director of Education, Skills and Young People setting out proposals for an Additional Learning Needs and Inclusion Service on Anglesey was presented for the Executive's consideration.

Councillor Dafydd Roberts, Portfolio Member for Education and the Welsh Language presented the report, noting that following Gwynedd Council's notice of intention to dissolve the Gwynedd and Anglesey ALN and Inclusion Partnership in June 2025, the Council has taken a series of actions – outlined in the report - to establish a separate, effective, efficient and fit for purpose service for Anglesey. The aim is to meet the needs of Anglesey's children and young people and to ensure that the service is established promptly so that the Council can deliver its statutory duties in accordance with the ALN Act 2021. There has been an increase in the complexity and pattern of needs with reports showing that over the past five years the profile of learners receiving ALN support on Anglesey has become more complex.

An external specialist was commissioned to conduct a review of the existing joint service and to develop a model for an Anglesey specific service, identifying the key steps required to create a sustainable provision. The external review report is included at Appendix 1. Six different options were considered as set out in the options appraisal at Appendix 3. Through this process, Option 4 is recommended as the preferred approach for several reasons - greater emphasis on early intervention and trauma informed practice; integrated work approach, strengthens existing elements of inclusion; makes more effective use of resources; is expected to lead to improved outcomes; provides full control of the service with flexibility to collaborate and offers an opportunity to internalise long term data work. The report also outlines the cost projections associated with Option 4 and explains how these costs will be met.

Councillor Dylan Rees, Chair of the Partnership and Regeneration Scrutiny Committee reported from the committee's meeting on 17 March, 2026 at which the proposals were considered. The committee recognised that this is an opportunity to create a new and different service, and that the proposed framework represents a starting point that will evolve, adapt and be refined over time. Members discussed the risks associated with reorganising the service and acknowledged the Executive's commitment to provide additional investment to meet the requirements. The committee emphasised the importance of keeping parents informed and sought assurance that a short communication would be shared with them before the pre-election period begins. Following discussion, the committee resolved to recommend the proposals for internalising the service on Anglesey.

The Executive acknowledged the importance of developing a service tailored to the needs of Anglesey with emphasis on empathy, integration and trauma informed practice. Members recognised that the proposed structure provides a foundation on which to build, and it was suggested that regular progress reports should be provided. It was agreed as an additional

recommendation that an update be presented to the Partnership and Regeneration Scrutiny Committee in six months' time.

The Chief Executive advised that, as the pre-election period will begin on 25 March and given that these proposals represent initial considerations and an early framework with further consultation still to come, it would be premature to engage further with parents at this stage. Engagement will be more appropriate once there is clarity on whether this is the structure that will be taken forward.

It was resolved –

- **To approve the proposed structure (Option 4 on Options Appraisal - Appendix 3) on Anglesey to ensure service continuity for learners with additional learning needs (these responsibilities are noted in the ALNET Act 2018, the Additional Learning Needs Act 2021 and the ALN Regulations 2021) and establish a new central service.**
- **To provide the Director of Education, Skills and Young People and the Director of Function (Resources)/Section 151 Officer in consultation with the Education Portfolio Holder, the Children, Young People and Families Portfolio Holder and the Finance Portfolio Holder if there is a financial impact, with delegated authority to make timely changes to the structure to coincide with the consultation (this may include working in partnership with an external body/bodies to achieve the necessary provision if required).**
- **That a progress update be presented to the Partnership and Regeneration Scrutiny Committee in six months' time.**

**Councillor Gary Pritchard
Chair**

Isle of Anglesey County Council

| | |
|-----------------------------|---|
| Report to: | The Executive |
| Date: | 16 June 2026 |
| Subject: | The Executive's Forward Work Programme |
| Portfolio holder(s): | Cllr Gary Pritchard |
| Head of service / director: | Lynn Ball, Director of Function – Council Business / Monitoring Officer |
| Report author: | Dyfan Sion, Head of Democratic Services |
| Local members: | Not applicable |

A – Recommendation(s) and reasons

In accordance with its Constitution, the Council is required to publish a forward work programme and to update it regularly. The Executive's Forward Work Programme is published each month to enable both members of the Council and the public to see what key decisions are likely to be taken over the coming months.

The Executive is requested to:

- confirm the attached updated work programme which covers **July 2026 – February 2027**
- identify any matters for specific input and consultation with the Council's Scrutiny Committees
- note that the forward work programme is updated monthly and submitted as a standing monthly item to the Executive

B – What other options did you consider and why did you reject them and/or opt for this opinion?

-

C – Why is this a decision for the Executive?

The approval of the Executive is sought before each update is published to strengthen accountability and forward planning arrangements.

Ch – Is this decision consistent with policy approved by the full Council?

Yes

D – Is this decision within budget approved by the Council?

Not applicable

Dd – Assessment of potential impacts (if relevant)

1. How does this decision affect our long-term needs as an island?

Not applicable

2. Is this a decision that is anticipated to prevent future costs/dependencies on the Council? If so, how?

Not applicable

3. Have we collaborated with other organisations to come to this decision? If so, with whom?

Not applicable

4. Have the citizens of Anglesey played a part in drafting this way forward, including those directly affected by the decision? Explain how.

Not applicable

5. Note any potential impact this decision would have on the protected groups under the Equality Act 2010.

Not applicable

6. If this is a strategic decision, note any potential impacts the decision would have on those experiencing socio-economic disadvantage.

Not applicable

7. Please note any potential effects that this decision would have on opportunities for people to use Welsh and not treat the language less favourably than English.

Not applicable

E – Who did you consult with and what were their comments?

| | |
|--|--|
| 1. Chief Executive / Leadership Team (mandatory) | The forward work programme is discussed monthly at Leadership Team meetings. |
| 2. Finance / 151 Officer | See above |
| 3. Legal / Monitoring Officer (mandatory) | See above |
| 4. HR | |
| 5. Property | |
| 6. IT | |
| 7. Procurement | |

| | |
|------------------|--|
| 8. Scrutiny | Under normal circumstances, monthly joint discussions take place on the work programmes of the Executive and the two Scrutiny Committees, to ensure alignment. |
| 9. Local members | Not relevant |

F – Appendices

The Executive's forward work programme: July 2026 – February 2027

Ff – Background papers (contact the report author for more information)

Isle of Anglesey County Council

The Executive's Forward Work Programme

Period: July 2026 – February 2027

This forward work programme lists all the decisions that the Executive intends to take and what business the scrutiny committees will be considering as well as when those matters will be discussed. It also lists any recommendations the Executive intends to make regarding decisions which must be made by the full Council.

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Executive decisions may be taken by the Executive as a collective body or by individual members of the Executive acting under delegated powers.

The forward work programme is reviewed on a regular basis and monthly updates are published. The fact that a decision has not been included in the forward work programme does not prevent urgent or unforeseen matters being considered.

Mae'r ddogfen hon hefyd ar gael yn Gymraeg / This document is also available in Welsh.

Last updated on 8 June 2026

July 2026

| Date of meeting or, if the decision is delegated, publication date | The matter to be considered | Portfolio Member | Date to scrutiny and / or full Council (if relevant) |
|--|---|--|--|
| 21.07.26 meeting | The Executive's forward work programme | Cllr Gary Pritchard | |
| | Capital Budget Monitoring Report – Quarter 4, 2025/26 | Cllr Robin Williams | Resources Scrutiny Panel 09.07.26 |
| | Housing Revenue Account Budget Monitoring Report – Quarter 4, 2025/26 | Cllr Robin Williams Cllr Carwyn Jones | Resources Scrutiny Panel 09.07.26 |
| | Draft Final Accounts 2025/26 and use of reserves and balances | Cllr Robin Williams | |
| | Action Plan in response to the Panel Performance Assessment | Cllr Robin Williams | |
| | Recycling Rates | Cllr Ieuan Williams | Partnership and Regeneration Scrutiny Committee |
| | Local Growth Fund | Cllr Gary Pritchard | |

September 2026

| Date of meeting or, if the decision is delegated, publication date | The matter to be considered | Portfolio Member | Date to scrutiny and / or full Council (if relevant) |
|--|--|--|---|
| 22.09.26 meeting | The Executive's forward work programme | Cllr Gary Pritchard | |
| | Corporate Scorecard – Quarter 1, 2026/27 | Cllr Robin Williams | Corporate Scrutiny Committee 16.09.26 |
| | Revenue Budget Monitoring – Quarter 1, 2026/27 | Cllr Robin Williams | Resources Scrutiny Panel 03.09.26 |
| | Capital Budget Monitoring – Quarter 1, 2026/27 | Cllr Robin Williams | Resources Scrutiny Panel 03.09.26 |
| | Housing Revenue Account Budget Monitoring – Quarter 1, 2026/27 | Cllr Robin Williams Cllr Carwyn Jones | Resources Scrutiny Panel 03.09.26 |
| | Draft Annual Self-Assessment and Performance (Well-being) Report 2025/26 | Cllr Robin Williams | |
| | Visitor Levy Consultation | Cllr Alun Roberts | Partnership and Regeneration Scrutiny Committee 15.09.26 Full Council 24.09.26 |

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October 2026

| Date of meeting or, if the decision is delegated, publication date | The matter to be considered | Portfolio Member | Date to scrutiny and / or full Council (if relevant) |
|--|--|---------------------|--|
| 20.10.26 meeting | The Executive's forward work programme | Cllr Gary Pritchard | |

November 2026

| Date of meeting or, if the decision is delegated, publication date | The matter to be considered | Portfolio Member | Date to scrutiny and / or full Council (if relevant) |
|--|--|--|--|
| 17.11.26 meeting | The Executive's forward work programme | Cllr Gary Pritchard | |
| | Annual Self-Assessment and Performance (Well-being) Report 2025/26 | Cllr Robin Williams | Corporate Scrutiny Committee 11.11.26 |
| | Corporate Scorecard – Quarter 2, 2026/27 | Cllr Robin Williams | Corporate Scrutiny Committee 11.11.26 |
| | Revenue Budget Monitoring – Quarter 2, 2026/27 | Cllr Robin Williams | Resources Scrutiny Panel 05.11.26 |
| | Capital Budget Monitoring – Quarter 2, 2026/27 | Cllr Robin Williams | Resources Scrutiny Panel 05.11.26 |
| | Housing Revenue Account Budget Monitoring – Quarter 2, 2026/27 | Cllr Robin Williams Cllr Carwyn Jones | Resources Scrutiny Panel 05.11.26 |

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December 2026

| Date of meeting or, if the decision is delegated, publication date | The matter to be considered | Portfolio Member | Date to scrutiny and / or full Council (if relevant) |
|--|--|---------------------|--|
| 15.12.26 meeting | The Executive's forward work programme | Cllr Gary Pritchard | |

January 2027

| Date of meeting or, if the decision is delegated, publication date | The matter to be considered | Portfolio Member | Date to scrutiny and / or full Council (if relevant) |
|--|---|---------------------|--|
| 26.01.27 meeting | The Executive's forward work programme | Cllr Gary Pritchard | |
| | Local Development Plan – consultation on the preferred strategy | Cllr Nicola Roberts | |

February 2027

| Date of meeting or, if the decision is delegated, publication date | The matter to be considered | Portfolio Member | Date to scrutiny and / or full Council (if relevant) |
|--|--|--|--|
| 23.02.27 meeting | The Executive's forward work programme | Cllr Gary Pritchard | |
| | Revenue Budget Monitoring – Quarter 3, 2026/27 | Cllr Robin Williams | Resources Scrutiny Panel |
| | Capital Budget Monitoring – Quarter 3, 2026/27 | Cllr Robin Williams | Resources Scrutiny Panel |
| | Housing Revenue Account Budget Monitoring – Quarter 3, 2026/27 | Cllr Robin Williams Cllr Carwyn Jones | Resources Scrutiny Panel |
| | Gypsies and Travellers Accommodation Action Plan | Cllr Carwyn Jones | Partnership and Regeneration Scrutiny Committee 16.02.27 |

Isle of Anglesey County Council

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|-----------------------------|--|
| Report to: | Executive Committee |
| Date: | 16 June 2026 |
| Subject: | Scorecard Monitoring Report - Quarter 4 (2025/26) |
| Portfolio holder(s): | Councillor Robin W Williams, Deputy Leader, Finance, Corporate Business and Customer Experience |
| Head of service / director: | Huw Ynyr |
| Report author: | Gwyndaf Parry (GwyndafParry@ynysmon.llyw.cymru) |
| Local members: | n/a |

A – Recommendation(s) and reasons

This is the fourth and final scorecard for the 2025/26 financial year. It portrays the Council's performance against the strategic objectives outlined in the Council Plan.

The report highlights some of the positive stories with respect to 2025/26 performance. Some of these highlights include:

- Welsh language training activity continued during the year, with 82 officers receiving training.
- The proportion of Year 11 leavers not in education, employment or training (NEET) was 0.6%, improving on 1.9% in 2024/25 and 4% in 2023/24.
- The library service performed well, with 97.9% of adult users rating the service as good or very good, and users aged 16 or under awarding an average rating of 9.5 out of 10.
- Housing responsive repairs were completed within target timescales (17 days against a target of 18 days) and tenant satisfaction with repairs was 86% and remained above the target of 85%
- All high-risk food hygiene inspections were completed, exceeding the annual target following focused service action during Q4.
- All road categories (A, B and C) were Green against targets, with only 1.5% of A roads, 1.1% of B roads and 5.4% of C roads in poor condition.

The Committee is requested to review the scorecard and note the areas which the Leadership Team are exploring and investigating to manage and secure further improvements into the future.

These are recommended as follows:

1. Social Care and Wellbeing – 08) The percentage of referrals of children that are re-referrals within 12 months – Performance is Amber due to re-referrals arising from appropriate but repeat referrals; the service has reviewed these cases, introduced a revised internal procedure to capture fuller information, and

- appointed an independent staff member to examine referrals for additional transparency.
2. Housing – 03) The average number of calendar days to re-let units of accommodation (excluding DTLs) – Performance remains Red, although the trend is improving quarter by quarter following the introduction of new processes in April; the cumulative position is still affected by older cases under the previous system.
 3. Housing – 04) Average number of calendar days taken to deliver Medium Disabled Facilities Grant – Adaptations (£1k-10k) – Performance is Amber due to paused approvals to manage budget pressures and a shortage of suitable local contractors, which delayed delivery.
 4. Housing – 05) Average number of calendar days taken to deliver Large Disabled Facilities Grant – Adaptations (>£10k) – Performance is Red due to the same factors affecting medium DFGs, including the approvals backlog and contractor availability.
 5. Housing – 06) Number of new Council homes developed, and former Council Homes purchased and brought back into Council rented homes – Performance is Amber due to on-site complications delaying completion of additional units now expected in 2026/27.
 6. Economy – 04) Total number of customers with annual mooring contracts – Target missed due to continued decline in demand, reduced boat ownership, and the Council’s current mooring model being less competitive than nearby marina offers.
 7. Climate Change – 02) Percentage of domestic waste reused, recycled, or composted – Performance has dropped to Red, largely due to drier weather significantly reducing green waste collected, alongside longer-term behaviour change challenges. The Council have recently consulted with residents on potential changes to waste and recycling services.
 8. Whole Council Health – 12) % of FOI requests responded to within timescale – Performance remains below target due to capacity constraints within services; work is ongoing to introduce a new online system and improve compliance processes.

B – What other options did you consider and why did you reject them and/or opt for this opinion?

n/a

C – Why is this a decision for the Executive?

This matter is delegated to the Executive

Ch – Is this decision consistent with policy approved by the full Council?

Yes

D – Is this decision within budget approved by the Council?

Yes

Dd – Assessment of potential impacts (if relevant)

1. How does this decision affect our long-term needs as an island?

The Corporate Scorecard Report gives a snapshot of the Key Performance Indicator (KPI) performance against the Council Plan’s strategic objectives at the end of each quarter.

2. Is this a decision that is anticipated to prevent future costs/dependencies on the Council? If so, how?

Performance of some KPIs could potentially have an impact on future costs however mitigation measures proposed looks to alleviate these pressures.

3. Have we collaborated with other organisations to come to this decision? If so, with whom?

Elements of the work monitored within the Scorecard is undertaken in a collaborative manner with other organisations such as Betsi Cadwaladr University Health Board, Welsh Government, Keep Wales Tidy, Sports Wales, amongst others.

4. Have the citizens of Anglesey played a part in drafting this way forward, including those directly affected by the decision? Explain how.

N/A

5. Note any potential impact this decision would have on the protected groups under the Equality Act 2010.

N/A

6. If this is a strategic decision, note any potential impacts the decision would have on those experiencing socio-economic disadvantage.

N/A

7. Please note any potential effects that this decision would have on opportunities for people to use Welsh and not treat the language less favourably than English.

N/A

E – Who did you consult with and what were their comments?

| | |
|--|---|
| 1. Chief Executive / Leadership Team (mandatory) | This was considered by the Leadership Team and their comments are reflected in the report |
| 2. Finance / 151 Officer | Comments reflected in the report |

| | |
|---|---|
| 3. Legal / Monitoring Officer (mandatory) | Comments reflected in the report |
| 4. HR | Comments reflected in the report |
| 5. Property | |
| 6. IT | |
| 7. Procurement | |
| 8. Scrutiny | Was considered by Corporate Scrutiny on the 10/06/2026. The Committee Chairman will feedback in this meeting. |
| 9. Local members | |

F – Appendices

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|---|
| Appendix A - Scorecard Report Quarter 4 |
|---|

Ff – Background papers (contact the report author for more information)

- | |
|---|
| <ul style="list-style-type: none"> • Council Plan 2023-2028 • Scorecard Report Q3 2025/26 |
|---|

Corporate Scorecard 2025/26

Quarter 4 report

Prepared by – Digital, Performance and Modernisation

Publication date: June 2026

Mae'r ddogfen hon ar gael yn y Gymraeg / This document is available in Welsh

1. Introduction

1.1 The Council Plan 2023-28 identifies six strategic objectives and sets out the key actions and commitments for the next five years.



Welsh Language



Social Care and Wellbeing



Education



Housing



Economy



Climate Change



[Council Plan 2023 to 2028](#)

- 1.2 This scorecard monitoring report for 2025/26 is used to monitor the performance of our Key Performance Indicators (KPIs) in delivering the council's day to day activities that underpin the delivery of the Council Plan.
- 1.3 Some KPIs are new (indicated by an [N] in the titles), some currently do not have targets and are there to set a baseline, and many do not have data available until later in the year. Trends are monitored from Q2 during 2025/26 with the aim of setting targets in 2026/27 where appropriate.
- 1.4 It provides the evidence to enable the Council to monitor its performance and to be data informed when identifying any mitigating actions agreed by the Leadership Team to drive and secure performance improvements into the future.
- 1.5 The results within the scorecard are predominantly cumulative and as such a trend column is available to inform the performance trends from quarter to quarter. However, some Key Performance Indicators represent a snapshot in time at the end of the quarter and are not cumulative. To show this clearly, these specific indicators are now marked with a [Q] in their titles.
- 1.6 The report includes a direction of travel for each indicator to demonstrate whether the performance is expected to be "higher the better" or "lower the better". The information is visually represented by a [<] (lower the better) or a [>] (higher the better) at the end of the indicator title.

1.7 Some changes were made in the quarter 3 report in comparison to previous reports during the year, mainly to the title and description of the indicators, more detail can be found in the Quarter 3 Scorecard Report.

1.8 The RAG status for each section of the scorecard, with the exception of financial management which is done from a professional opinion perspective, can be found below:

- Red - more than 10% below target and/or needing significant intervention
- Amber - between 5% & 10% below target and/or requiring some intervention
- Yellow - within 5% of target
- Green - on or above target

2. Overview

2.1 The majority (87%) of the indicators with targets monitored during the quarter performed well against targets (Green or Yellow RAG).

2.2 Eight indicators are currently Red or Amber against targets. They are:

2.2.1 Social Care & Wellbeing - 08) The percentage of referrals of children that are re-referrals within 12 months – RED – 22.91% against a target of 15%.

The service has undertaken a review of cases subject to a second referral, confirming that the circumstances prompting these referrals were appropriate. A revised internal procedure is now in place to collect more comprehensive information in response to this indicator. Internal reports will detail the reasons and suitability for every second assessment. Furthermore, the service has commissioned an Independent Social Work overview to examine the referrals and thresholds, enhancing assurance and transparency. Safeguarding continues to be the Council's foremost priority, and it remains committed to taking necessary action to protect children.

2.2.2 Housing – 03) The average number of calendar days to re-let units of accommodation (excluding DTLs) – RED - 67 days, Target - 51 days

While the performance remains Red, the trend is positive, improving from 89 days in Q1 and 80 days in Q2 and 70 days in Q3 to 67 days in Q4. The cumulative figure is still impacted by the historical process in place before April, where returned properties averaged around 101 days to re-let. Since the implementation of new processes in April, the service has seen steady improvement, with re-let times averaging significantly lower at around 55 days on average. The service will continue to embed these processes to sustain this positive trend.

2.2.3 Housing – 04) Average number of calendar days taken to deliver Medium Disabled Facilities Grant – Adaptations (£1-10k) – is AMBER - 208 days, Target - 190 days
and
Housing – 05) Average number of calendar days taken to deliver Large Disabled Facilities Grants – Adaptions worth over £10k – AMBER – 289 days, Target - 221 days

Performance was impacted by the decision to put new approvals on hold in November 2024 and again in December 2025 to manage budget constraints and prevent overspending. This created a knock-on effect as when approvals resumed, an influx of new approvals occurred and by this time, many successful contractors had moved onto other projects, causing delays in starting contracts. This is compounded by a limited resource of local contractors available to undertake DFG work, creating an annual pattern that affects the deliverability and management of contractor workloads.

The Service continues to try and increase the number of contractors by undertaking meet & greet events, social media campaigns and discussions with other local authorities, however the market for suitable contractors is small.

By the end of March 2026, 35 properties with medium DFGs and 2 properties with large DFGs were completed. Currently, 35 approved schemes remain outstanding and will carry over from the 2025/26 financial year into 2026/27, meaning resources will need to be allocated between these ongoing schemes and new projects. Alongside this, the Service has seen a marked increase in Adaptation Care Plan submissions, rising from 126 in 2024/25 to 200 in 2025/26. Although not all plans will be approved, the overall increase in demand for DFG adaptations is notable and will require careful management to ensure timely completion of projects.

- 2.2.4 Housing – 06) Number of new Council homes developed, and former Council Homes purchased and brought back into Council rented homes – is AMBER – 31 against a target of 40 for the year

31 new units were added to the housing stock during 2025/26. Unfortunately, on site complications has led to a delay on the development of an additional 38 new social housing units which were originally due to be completed before March 2026. These are now scheduled to be completed by the end of September and will be added to the 2026/27 target.

- 2.2.5 Economy – 04) Total number of customers with annual mooring contracts – is AMBER – 161, Target – 173

No additional contracts were sold in Q4. Demand for moorings continues to decline, driven by a reduction in boat ownership and a growing preference for walk-on marina facilities over the Council's current mooring model. The requirement for lessees to purchase and lay their own equipment makes the Council's offering less competitive compared to nearby marinas in Conwy, Caernarfon, and Pwllheli.

The only way to significantly increase uptake would be to install council-owned and laid moorings similar to others. However, the initial investment required for such options is substantial and currently not feasible within the existing budget.

While the planned investment in an online harbour management system will not directly increase uptake, it will make the process easier for customers by tracking mooring usage, automating annual billing, reminding users when their mooring contracts are due for renewal, and streamlining mooring applications.

2.2.6 Climate Change – 02) Percentage of domestic waste reused, recycled or composted – is RED – 64.17%, Target - 70%

The performance for 2025/26 was 64.17% against a target of 70%, representing a decline from the 65.07% in 2024/25 and 65.01% in 2023/24.

The recycling rate has been negatively impacted by drier weather earlier in the year, which resulted in significantly less green waste being collected compared to previous years. The Council continues to focus on its long-term strategy of reducing general waste and increasing recycling through community engagement and the work of the Kerbside Intervention team, though these behaviour changes will take time to reflect in the data.

The Council have recently consulted with residents on the possibility of -

- changing the trolley box set up to collect paper and cardboard together
- giving households additional containers to store extra recycling
- reducing the capacity for general waste by emptying black bins every 4 weeks instead of every 3 weeks.

Responses to the survey, of which there were over 4,000, are being analysed and recommendations will be reported to the Executive and Corporate Scrutiny Committees in early 2026/27.

2.2.7 Whole Council Health - 12) % of FOI requests responded to within timescale – AMBER – 83%, Target – 90%

Overall FOI performance for 2025/26 did not meet the annual target of 90%, with the year-end position at 83%. However, performance has shown a clear and sustained improvement across the year, rising from 74% in Q1 to 83% by the end of Q4. Notably, the FOI work completed between January and March achieved the 90% target. This is particularly encouraging as this improvement was delivered before the implementation of the new CRM process, which is expected to further strengthen FOI performance going forward.

- 2.3 Some examples of the good performance seen during the year include:
- 2.3.1 Welsh language training activity continued during the year, with 82 officers receiving training
 - 2.3.2 A high proportion of posts (86%) continued to be advertised with Welsh language requirements at level 3 or above
 - 2.3.3 100% of children met their targeted expectations (immersion) in the Welsh Language Unit
 - 2.3.4 249 adults are now in receipt of Direct Payments, exceeding the target of 224
 - 2.3.5 Statutory safeguarding duties for adults and children consistently meet or exceed targets
 - 2.3.6 619,301 participations in Môn Actif activities, surpassing the target of 604,634
 - 2.3.7 The proportion of Year 11 leavers not in education, employment or training (NEET) was 0.6%, an improvement on the 1.9% in 2024/25 and the 4% in 2023/24
 - 2.3.8 The library service performed well with user surveys reporting 97.9% of adult users rating the service as good or very good, and users aged 16 or under awarding an average satisfaction score of 9.5 out of 10
 - 2.3.9 Housing responsive repairs were completed within target timescales (17 days against a target of 18 days) and tenant satisfaction with repairs was 86% and remained above the target of 85%
 - 2.3.10 All high-risk food hygiene inspections were completed, exceeding the annual target following a focused service action to complete the outstanding inspections reported on in the Q3 Scorecard Report
 - 2.3.11 Planning performance remained consistently strong, with 96% of planning applications determined within time
 - 2.3.12 All road categories (A, B, and C) are Green against targets, with only 1.5% of A roads, 1.1% of B roads and 5.4% of C roads in poor condition.
- 2.4 Our year-on-year performance for all comparable indicators (48 in total) demonstrates that 20 (42%) have improved during the year, 24 (50%) have declined and 4 (8%) have maintained on their performance levels.
- 2.5 Of the 24 that have declined, 62% continue to be above or within 5% of targets, 21% are Amber or Red against targets, and 17% do not have any targets.

3. Welsh Language



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| | Q1 | Q2 | Q3 | Q4 | Q4 Target | Q4 RAG | Trend | Q4 24/25 | Annual Trend | Q4 Comments |
|--|------|------|------|--------|-----------|--------|-------|----------|--------------|---|
| 01) The percentage of jobs advertised by the Council as Welsh level 3 and above [N] [>] | 85% | 88% | 86% | 86% | 82% | G | → | 86% | → | |
| 02) The number of officers receiving Welsh language training [>] | 50 | 64 | 67 | 82 | 82 | G | ↑ | 89 | ↓ | |
| 03) The number of complaints suggesting a failure to comply with the Welsh Language Standards [<] | 0 | 0 | 0 | 2 | 8 | G | ↓ | 8 | ↑ | |
| 04) The number of complaints that were subject to a statutory investigation by the Welsh Language Commissioner [<] | 1 | 1 | 1 | 2 | | | ↓ | 0 | ↓ | |
| 05) The percentage of visits to Welsh language interface of our main website [>] | 8.6% | 7.5% | 8.4% | 8.4% | 9% | Y | → | 9% | ↓ | |
| 06) The percentage of Welsh language responses to official consultations [>] | - | 6% | 6.4% | 6% | 8% | Y | ↓ | 9% | ↓ | There was one large consultation undertaken in Q4 with a total of 4,177 responses in which 227 responded in Welsh |
| 07) The percentage of followers following the Welsh side of the Council's main social media accounts [>][Q] | 23% | 23% | 23% | 22% | 23% | Y | ↓ | 23% | ↓ | Increase in Facebook followers (276 more than Q1) but a decrease in X followers (103 less than Q1) |
| 08) The percentage of year 11 pupils studying Welsh [first language] [>] | | | | 66.20% | 67% | Y | ↓ | 67% | ↓ | |
| 09) Welsh Language Unit - % of children that meet their targeted expectations (immersion) [N] [>] | | | 100% | 100% | 95% | G | → | | | |
| 10) The number of businesses receiving Welsh Language support [N] [>] | | | | 27 | | | | | | |

4. Social Care and Wellbeing



| | Q1 | Q2 | Q3 | Q4 | Q4 Target | Q4 RAG | Trend | Q4 24/25 | Annual Trend | Q4 Comments |
|---|---------|---------|---------|---------|-----------|--------|-------|----------|--------------|---|
| 01) Number of adults in receipt of Direct Payments [>] | 256 | 247 | 262 | 249 | 224 | G | ↓ | 232 | ↑ | |
| 02) The percentage of adult protection enquiries completed within statutory timescales [>] | 96.34% | 94.15% | 94.31% | 90% | 90% | G | ↓ | 89% | ↑ | |
| 03) The percentage of adults who have received advice and assistance from the information, advice and assistance service and have not contacted the service in the following 6 months [>] | 88.07% | 87.64% | 88.27% | 88.28% | 85% | G | → | 87% | ↑ | |
| 04) Number of older people (aged 65 or over) whom the authority supports in care homes [<] | 295 | 323 | 319 | 311 | 335 | G | ↑ | 321 | ↑ | |
| 05) The percentage of carers of adults who received an assessment or review in their own right during the year following a request [>] | 98.20% | 98.60% | 98.70% | 99.80% | 93% | G | ↑ | 94% | ↑ | |
| 06) The average length of time for all children who remain on the Child Protection Register as at end of quarter [<] | 163 | 170 | 181 | 185 | 270 | G | ↓ | 140 | ↓ | |
| 07) Children Re-Registered on the Child Protection Register within 12 Months of previous removal from the register [<] | 3.57% | 1.56% | 5.71% | 5.71% | 15% | G | → | 0% | ↓ | |
| 08) The percentage of referrals of children that are re-referrals within 12 months [<] | 7.69% | 15.68% | 18.60% | 22.91% | 15% | R | ↓ | 14% | ↓ | 107 of the 467 referrals were rereferrals |
| 09) The percentage of statutory visits to children on the Child Protection Register due in the year that took place in accordance to regulations [>] | 90.61% | 90.39% | 90.98% | 90.17% | 90% | G | ↓ | 91% | ↓ | |
| 10) The percentage of Initial Pathway Plans due in the year that took place within timescales [>] | 100% | 100% | 100% | 92.86% | 85% | G | ↓ | 100% | ↓ | |
| 11) Number of visits to Leisure Centres [>] | 129,096 | 260,023 | 404,982 | 575,673 | 569,634 | G | ↑ | 565,574 | ↑ | |
| 12) Number of participations in Môm Actif activities [N] [>] | 146,746 | 296,458 | 445,982 | 619,301 | 604,634 | G | ↑ | | | |
| 13) Percentage of parents who feel they can identify a positive change following completion of the Positive Parenting Programme (PPP) [N] [>] | | | | 100% | | | | | | |

5. Education



| | Q1 | Q2 | Q3 | Q4 | Q4 Target | Q4 RAG | Trend | Q4 24/25 | Annual Trend | Q4 Comments |
|--|-------|-------|-------|--------|-----------|--------|-------|----------|--------------|-----------------------------|
| 01) Percentage of pupil attendance in primary schools (termly) [>] | 93.2% | 93.2% | 92.7% | 93.0% | 95% | Y | ↑ | 93.5% | ↓ | |
| 02) Percentage of pupil attendance in secondary schools (termly) [>] | 88.2% | 89.7% | 88.4% | 88.2% | 90.00% | Y | ↓ | 88.3% | ↓ | |
| 03) Percentage of Year 11 leavers not in Education, Training or Employment [NEET] [<] | | | | 0.6% | 2.00% | G | | 1.9% | ↑ | |
| 04) Number of schools in Estyn Follow up / Statutory Category [<] | 1 | 1 | 1 | 1 | | | → | 0 | ↓ | |
| 05) Number of children and young people excluded permanently from school [<] | 23 | 2 | 15 | 19 | | | ↑ | 21 | ↑ | |
| 06) Number / proportion of schools with a financial recovery plan [<][Q] | 6 | 6 | 6 | 6 | 6 | G | → | 6 | → | |
| 07) The percentage of adults who think that overall, the library service they use is 'very good' or 'good' [N] [>] | | | | 97.9% | 95% | G | | | | 768 responses to the survey |
| 08) The average overall rating out of ten awarded by users aged 16 or under for the library service they use [N] [>] | | | | 9.5 | 9 | G | | | | 155 responses to the survey |
| 09) Average percentage of children's Individual Development Plans (IDP) targets that are achieved by the target date [N] [>] | | | | 90.10% | | | | | | |
| 10) Number of Nofio Môn level progressions achieved as part of Môn Actif activities [N] [>] | 924 | 1610 | 2286 | 3016 | 2800 | G | ↓ | | | |

6. Housing



| | Q1 | Q2 | Q3 | Q4 | Q4 Target | Q4 RAG | Trend | Q4 24/25 | Annual Trend | Q4 Comments |
|--|-------|-------|-------|-------|-----------|--------|-------|----------|--------------|---|
| 01) Landlord Services: Average number of days to complete Responsive Maintenance repairs [<] | 15 | 14 | 15 | 17 | 18 | G | ↓ | 15 | ↓ | |
| 02) Percentage of tenants satisfied with Responsive Maintenance repairs [>] | 84% | 88% | 87% | 86% | 85% | G | ↓ | 86% | → | |
| 03) The average number of calendar days to re-let units of accommodation (excluding DTLs) [N] [<] | 89 | 80 | 70 | 67 | 51 | R | ↑ | | | Continued improvement with the implementation of new policy. For all units since April, the average void time was 55.3 days |
| 04) Average number of calendar days taken to deliver Medium Disabled Facilities Grant - Adaptations (£1k-10k) [<] | 205 | 204 | 201 | 208 | 190 | A | ↓ | 195 | ↓ | 35 adaptations completed and a small number of contractors resulting in an average of 208 days to complete |
| 05) Average number of calendar days taken to deliver Large Disabled Facilities Grant - Adaptations (>£10k) [<] | 289 | 289 | 289 | 289 | 221 | A | → | 229 | ↓ | No new adaptations completed since Q1 |
| 06) Number of new Council homes developed, and former Council Homes purchased and brought back into Council rented homes. [>] | 4 | 13 | 20 | 31 | 40 | A | ↓ | 59 | | Delays on site has resulted in new homes slipping into 2026/27 |
| 07) The total amount of rent arrears owed by current tenants as a percentage of the total rent collectable for the permanent accommodation [<] [Q] | 3.19% | 3.35% | 2.16% | 2.66% | 3.10% | G | ↓ | 3.03% | ↑ | |
| 08) Number of empty private properties brought back into use through our Empty Homes interventions [>] | 15 | 32 | 55 | 70 | 50 | G | ↑ | 63 | ↑ | |
| 09) Percentage of households successfully prevented from becoming homeless [>] | 80% | 90% | 95% | 95% | 85% | G | → | 94% | ↑ | |
| 10) Number of homelessness applications for assistance (section 62 assessments) [<] [Q] | 117 | 292 | 462 | 600 | | | ↑ | 549 | ↓ | |
| 11) Number of Households currently placed in Emergency and Temporary Accommodation [<] [Q] | 79 | 84 | 73 | 71 | | | ↑ | 98 | ↑ | |

7. Economy



| | Q1 | Q2 | Q3 | Q4 | Q4 Target | Q4 RAG | Trend | Q4 24/25 | Annual Trend | Q4 Comments |
|--|---------|---------|---------|----------|-----------|--------|-------|----------|--------------|--|
| 01) % of economic and development / regeneration grant funding received and implemented [>] | 70% | 91% | 109% | 91% | | | ↑ | 73% | ↑ | |
| 02) Expenditure (capital and revenue) on large infrastructure, economic development and regeneration projects (£) [N] [>] | £1.653m | £4.410m | £7.971m | £10.286m | | | | | | |
| 03) Percentage of council business units and commercial space let [N] [>] [Q] | 95% | 98% | 98% | 100% | 90% | G | ↑ | | | |
| 04) Total number of customers with annual mooring contract [>] | 100 | 151 | 161 | 161 | 175 | A | → | 191 | ↓ | No new contracts in Q4 |
| 05) Percentage of all planning applications determined in time [>] | 94% | 95% | 96% | 96% | 90% | G | → | 98% | ↓ | |
| 06) Percentage of planning enforcement cases investigated within 84 days [>] | 87% | 79% | 81% | 78% | 80% | Y | ↓ | 92% | ↓ | 222 of the 285 cases were resolved within 84 days |
| 07) Percentage of high-risk businesses subject to planned inspections that were inspected to ensure compliance with Food Hygiene Legislation [>] | 85% | 64% | 65% | 100% | 90% | G | ↑ | 89% | ↑ | Officers prioritised work on these inspections in Q4 and managed to complete all planned and overdue inspections |
| 08) Percentage of food establishments that meet food hygiene standards [>] | 99% | 99% | 99% | 99% | 95% | G | → | 99% | → | |
| 09) Number of SPF interventions supporting pathways to employment [N] [>] | 162 | 482 | 1120 | 1528 | | | ↓ | | | |



8. Climate Change

| | Q1 | Q2 | Q3 | Q4 | Q4 Target | Q4 RAG | Trend | Q4 24/25 | Annual Trend | Q4 Comments |
|---|--------|---------|---------|---------|-----------|--------|-------|----------|--------------|---|
| 01) Total carbon emissions from council buildings (tCO2e) [<] | | | | 4179 | | | | 4184 | ↑ | |
| 02) Percentage of domestic waste reused, recycled, or composted [>] | 66.41% | 66.36% | 65.54% | 64.17% | 70% | R | ↓ | 65.07% | ↓ | Decline on 2024/25. Analysis of the consultation responses is currently underway. |
| 03) Percentage of waste reused, recycled, or composted from Council buildings [>] | 46% | 44% | 44% | 44% | | | → | 47% | ↓ | |
| 04) Percentage of streets that are clean [>] | 100% | 100% | 99.80% | 99.90% | 96% | G | → | 97.80% | ↑ | |
| 05) Average number of working days taken to clear fly-tipping incidents [<] | 0.01 | 0.03 | 0.03 | 0.03 | 1 | G | → | 0.08 | ↑ | |
| 06) Percentage of A roads in poor condition (annual) [<] | | | | 1.5% | 1.8% | G | | 1.8% | ↑ | |
| 07) Percentage of B roads in poor condition (annual) [<] | | | | 1.1% | 1.6% | G | | 1.6% | ↑ | |
| 08) Percentage of C roads in poor condition (annual) [<] | | | | 5.4% | 7.3% | G | | 7.3% | ↑ | |
| 09) Total carbon emissions from council fleet (tCO2e inc WTT) [<] | 156.5 | 311.02 | 464.86 | 635.09 | 613.17 | Y | ↓ | 613.17 | ↓ | |
| 10) Number of schools participating in accredited climate change programmes [N] [>] | | | | 19 | | | | | | |
| 11) Number of low carbon heating systems installed in Council buildings [N] [>] [Q] | | 11 | 16 | 16 | | | → | | | 16 installations completed with a further 18 planned going into 2026/27. |
| 12) Use of public EV charging points operated by the Council (kwh) [N] [>] | 76,786 | 149,427 | 189,617 | 222,472 | | | ↓ | | | |

9. Whole Council Health

| | RAG | Trend | Budget | Actual | Variance (%) | Comments |
|---|-----|-------|--------------|--------------|--------------|---------------------------------------|
| 01) End of year outturn (Revenue) [<] | G | ↑ | £192,983,304 | £191,682,922 | -0.67% | |
| 02) End of year outturn (Capital) [>] | | | | | | Capital data not available until July |
| 03) Income v Targets (excluding grants) [>] | G | ↓ | | | 16.34% | |
| 04) General balances at end of year [>] | | ↑ | | £-18,809,450 | | |
| 05) Cost of borrowing - % of budgeted revenue expenditure [<] | G | ↑ | 2.35% | 2.01% | -0.34% | |
| 06) No of Services forecast to overspend by over 5% of their budget [<] | | → | | 2 | | |
| 07) % of Council Tax collected (for last 3 years) [>] | Y | ↑ | | 97.5% | | |
| 08) % of Sundry Debtors collected (for last 3 years) [>] | Y | ↑ | | 92.6% | | |

| | Q1 | Q2 | Q3 | Q4 | Q4 Target | Q4 RAG | Qtr Trend | Q4 Comments |
|--|------|------|------|------|-----------|--------|-----------|--|
| 09) Total number of stage 2 complaints upheld / partially upheld [<] | 1 | 3 | 13 | 20 | 18 | Y | ↓ | |
| 10) Total % of written responses to stage 2 complaints within 20 days (Corporate) [>] | 100% | 87% | 78% | 82% | 80% | G | ↑ | |
| 11) Total % of written responses to complaints within 15 days (Social Services) [>] | 80% | 80% | 82% | 93% | 80% | G | ↑ | |
| 12) % of FOI requests responded to within timescale [>] | 74% | 76% | 79% | 83% | 90% | A | ↑ | January to March performance was 90% which continues the positive trend. |
| 13) Proportion of queries dealt with and closed by Cyswllt Môn (not forwarded to Services) [>] | 32% | 35% | 35% | 35% | | | → | |
| 14) Number of staff authority wide staff, including teachers and school based staff (FTE) | 2376 | 2380 | 2380 | 2382 | | | | |
| 15) Sickness absence - average working days/shifts lost [<] | 1.93 | 3.93 | 6.58 | 9.08 | 9.25 | G | ↑ | |
| 16) Short Term sickness - average working days/shifts lost per FTE | 0.92 | 1.73 | 2.46 | 4.09 | | | ↓ | |
| 17) Long Term sickness - average working days/shifts lost per FTE | 1.01 | 2.2 | 4.02 | 4.99 | | | ↑ | |
| 18) Local Authority employees leaving (%) (Turnover) [<] | | | | 8% | | | | |
| 19) % of posts advertised and filled during first round of advertising [>] | 78% | 73% | 69% | 68% | 70% | Y | ↓ | |

10. Conclusion and Recommendations

- 10.1 The performance of 87% of the performance indicators performing above target or within 5% tolerance of their targets for the quarter is positive.
- 10.2 It demonstrates that services are operating in line with the values and general principles of the Council.
- 10.3 **Recommendation – that the Leadership Team manage, investigate and secure improvements into the future for the following KPIs:**
 - 10.3.1 Social Care and Wellbeing – 08) The percentage of referrals of children that are re-referrals within 12 months;
 - 10.3.2 Housing – 03) The average number of calendar days to re-let units of accommodation (excluding DTLs);
 - 10.3.3 Housing – 04) Average number of calendar days taken to deliver Medium Disabled Facilities Grant – Adaptations (£1-10k)
 - 10.3.4 Housing – 05) Average number of calendar days taken to deliver Disabled Facilities Grants – Adaptions worth over £10k
 - 10.3.5 Housing – 06) Number of new Council homes developed, and former Council Homes purchased and brought back into Council rented homes
 - 10.3.6 Economy – 04) Total number of customers with annual mooring contracts
 - 10.3.7 Climate Change – 02) Percentage of domestic waste reused, recycled or composted
 - 10.3.8 Whole Council Health - 12) % of FOI requests responded to within timescale

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Isle of Anglesey County Council

| | |
|-----------------------------|----------------------------------|
| Report to: | The Executive |
| Date: | 16/6/2026 |
| Subject: | Annual Delivery Document 2026/27 |
| Portfolio holder(s): | Robin Williams |
| Head of service / director: | Huw Ynyr |
| Report author: | Gwyndaf Parry |
| Local members: | N/A |

A – Recommendation(s) and reasons

It is recommended that the Executive adopt the Annual Delivery Document for delivery during 2026/27.

The Annual Delivery Document outlines the Council's annual work programmes which are designed to meet the aims of the Council Plan. It provides more operational detail in line with the six strategic objectives versus specific aspects of the annual provision.

B – What other options did you consider and why did you reject them and/or opt for this opinion?

No other option considered, this is an expectation under the Council's constitution

C – Why is this a decision for the Executive?

This matter has been delegated to the Executive Committee in the Council's constitution

Ch – Is this decision consistent with policy approved by the full Council?

Yes because it provides the detail about how the Council will realise the expectations of the Council Plan previously adopted by the full Council.

D – Is this decision within budget approved by the Council?

Yes

Dd – Assessment of potential impacts (if relevant)

1. How does this decision affect our long-term needs as an island?

This strategic document sets out actions aimed at being realised during 26/27 in order to work towards the realisation of the strategic objectives of the Council's Plan.

2. Is this a decision that is anticipated to prevent future costs/dependencies on the Council? If so, how?

n/a

3. Have we collaborated with other organisations to come to this decision? If so, with whom?

A number of the actions outlined within the DGF include working collaboratively with partners in order to realise our strategic aims.

4. Have the citizens of Anglesey played a part in drafting this way forward, including those directly affected by the decision? Explain how.

The citizens of Anglesey were consulted extensively prior to the adoption of the Council's Plan 2023-2028 and various of the workstreams will be further consulted on during the implementation phase.

5. Note any potential impact this decision would have on the protected groups under the Equality Act 2010.

N/A - Impact Assessments will be carried out on workstreams linked to the Annual Delivery Document in order to assess the impact of any changes on equality and the Welsh language.

6. If this is a strategic decision, note any potential impacts the decision would have on those experiencing socio-economic disadvantage.

7. Please note any potential effects that this decision would have on opportunities for people to use Welsh and not treat the language less favourably than English.

n/a

E – Who did you consult with and what were their comments?

| | |
|--|---|
| 1. Chief Executive / Leadership Team (mandatory) | This issue was considered by the TA and their comments are reflected in the report |
| 2. Finance / 151 Officer | As above |
| 3. Legal / Monitoring Officer (mandatory) | As above |
| 4. HR | As above |
| 5. Property | |
| 6. IT | |
| 7. Procurement | |
| 8. Scrutiny | This matter was considered by the Corporate Scrutiny Committee on the 10/6. The chairman of the committee will report back at this meeting. |

| | |
|------------------|--|
| 9. Local members | |
|------------------|--|

F – Appendices

| |
|----------------------------------|
| Annual Delivery Document 2026/27 |
|----------------------------------|

Ff – Background papers (contact the report author for more information)

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|--|
| |
|--|



CYNGOR SIR
YNYS MÔN
ISLE OF ANGLESEY
COUNTY COUNCIL

Annual Delivery Document 2026/27

Annual Delivery Document

This document looks closely on the work the Council undertook during 2026/27 to fulfil the ambitious aspirations that have been set under each of the strategic objectives in the 2023-2028 Council Plan.

Council Plan 2023-2028 – Strategic Objectives

The Council Plan is the main document that is central to all decisions made on every level; provide a framework for planning and driving priorities forward; shaping annual expenditure; monitoring performance and progress.

The vision of the Council Plan is:

‘Create an Anglesey that is healthy and prosperous where people can thrive.’



Welsh Language

Increasing opportunities to learn and use the language



Social Care and Wellbeing

Providing the right service at the right time



Education

Ensuring an effective provision for today and for future generations



Housing

Ensuring that everyone has the right to call somewhere 'home'



Economy

Promoting opportunities to develop the island's economy



Climate Change

Responding to the crisis, tackling change and working towards being a net zero organisation by 2030

Values

The Council's core values are at the root of everything we do, shaping our culture and lead the way in which we make decisions, work with partners and provide services.



Respect

We are respectful and considerate towards others regardless of our differences.



Collaborate

We work as a team, with our communities and partners to deliver the best outcomes for the people of Anglesey.



Honesty

We are committed to high standards of conduct and integrity.

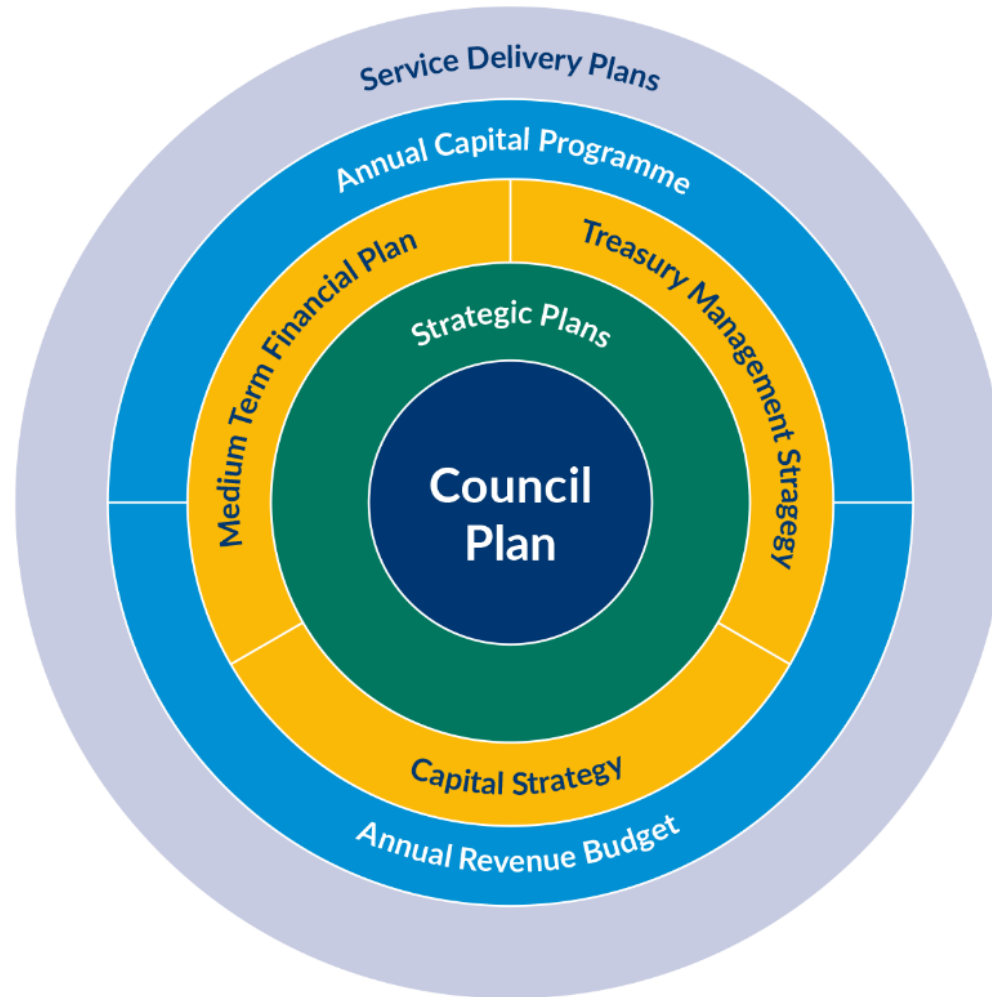


Champion the Council and the Island

We create a sense of pride in working for the council and present a positive image of the council and the island.

The Strategic Circle

The strategic circle identifies the plans that are in place to ensure that we can deliver our priorities and objectives.



The Welsh Language

Increasing opportunities to learn and use the language:

| By 2028 we will have: | In 2026/27 we will: |
|--|---|
| Ensured that when our Welsh language promotion strategy is revised in 2026 it is appropriate to respond to the results of the last census | <ul style="list-style-type: none"> • Receive assurance from the Welsh Language Commissioner about the expectations of the new strategy • Ensure approval for the new Welsh Language Promotion Strategy and bring it into force. |
| Updated our Welsh language policy and developed a new policy on the use of Welsh in the workplace | <ul style="list-style-type: none"> • Measure staff’s understanding of the new Welsh Language Polisi and Standards • Conduct a secret shopper review of the Welsh language provision within Council services • Self-asses our compliance with the Welsh Language Standards. |
| Expanded our training offer to create increased opportunities for our staff, councillors, partners and the island’s residents to develop their Welsh language skills | <ul style="list-style-type: none"> • Continue to work with Learn Welsh North West to provide opportunities for staff and elected members, so that they can improve their Welsh language skills by: <ul style="list-style-type: none"> ▪ Hold five Welsh language classes ▪ Organise campaigns, at least once a month, to encourage people to use the Welsh language ▪ Work with partners to increase the use of the Welsh language in the workplace. • Put a plan in place to increase the use of the Welsh language in leisure and sports. |

Social Care and Wellbeing

Providing the right service at the right time:

| By 2028 we will have: | In 2026/27 we will: |
|--|--|
| Review and modernise the way we provide care and support | <ul style="list-style-type: none"> • Work together to approve the Age Friendly Island Strategic Plan, and bring it into force: <ul style="list-style-type: none"> ○ Develop our prevention programme by identifying a convenient location that offers opportunities to assess, promote and develop independent living skills. • Transform day services by continuing to work with partners to provide day activities in community locations, and to expand the model following engagement • Work to manage the low number of young people and people who leave care who aren't in Education, Employment or Training (NEET), and work to lower the numbers again, wherever possible. • Welcome over 500,000 visits to Môn Actif centres • Operate a new and modern booking system for activities, that will facilitate online membership payments • Invest £2.5m in Môn Actif facilities: <ul style="list-style-type: none"> ○ Plas Arthur; improve and modernise to include a reception, café, soft play, fitness studio and changing rooms ○ Amlwch; invest in the wet changing rooms • Ensure that a modern Social Care database (Mosaic Connecting Care) is active. |
| Improved and extended the supported housing provision | <ul style="list-style-type: none"> • Modernise and make the most of 'Supported Housing' by creating additional capacity of 12 units of high standard: including: <ul style="list-style-type: none"> ○ The old market location, Valley (4 units for 7 people) ○ Pencoed, Rhostrehwfa (4 units – 3 have been filled, space for one more) ○ Maes y Ffridd, Gwalchmai (4 units) ○ Identify other appropriate locations across the Island. • Identify an additional programme of 3 properties to meet the needs of service users. |

| | |
|---|--|
| <p>Extend opportunities for people to receive care closer to their local communities</p> | <ul style="list-style-type: none"> • Increase participation in integrated community hubs, holding a minimum of 6 Community Forums and expanding accessibility in the hubs by providing community prescribing services in some of these hubs • Work with key partners and community organisations to develop preventative opportunities to improve the health and wellbeing of individuals, including: <ul style="list-style-type: none"> ○ Open the Community Hub in the Glanhwfa Centre – and create additional support activities for the user and carer in the Anglesey Dementia Centre by October 2026 ○ Expand the Nifty60s programme by October 2026 ○ Work with the Seiriol Alliance to pilot a community transport project by looking at the success of other areas • Help lonely and isolated people by organising 11 events that bridge generations: <ul style="list-style-type: none"> ○ 2 Sporting Memories events ○ 4 Boccia games between generations ○ 5 activities between generation by March 2027 • Encourage 500 individual to contribute to the Dementia Actif plan. |
| <p>Developed additional internal provision for looked after children, Cartrefi Clyd and foster carers</p> | <ul style="list-style-type: none"> • Identify a property for one further Cartef Clyd on the island (one bought in 25/26) • Establish six additional foster care placements during 2026/27 • Expand and improve childcare provision: <ul style="list-style-type: none"> ○ Improve children’s eligibility ○ Increase the number of children that take advantage of the childcare offer ○ Improve the quality of childcare locations ○ Measure parents’ satisfaction |

Education

Ensuring an effective provision for today and for future generations:

| By 2028 we will have: | In 2026/27 we will: |
|--|---|
| Ensure that the communities for learning modernisation strategy creates effective schools with strong leadership and an appropriate teaching environment | <ul style="list-style-type: none"> • Prepare and present a strategic outline business case to Welsh Government during Q1 of 2026/27 • Present a <i>New Project Request</i> for a new building for Ysgol Uwchradd Caergybi to WEPCO at the start of Step 1 MIM • Prepare and operate a new strategic plan, to develop a better working relationship between current post 16 education providers. • Modernise new information management systems for schools to improve their efficiency. |
| Develop the Welsh language across all learning settings by realising the aims, objectives and outcomes set in the 'Welsh in Education Strategic Plan' | <ul style="list-style-type: none"> • Immerse 96 pupils with little or no Welsh skills through the language centres • Support 3 schools to uphold their self-improvement plan, CSGA, by engaging with senior managers, Language Centres and the Language Charter officer. |
| Ensure the best possible experiences and progress for children and young people by delivering the Curriculum for Wales in all learning communities across the island | <ul style="list-style-type: none"> • Operate the MCD strategic plan and work with schools to improve attendance in Anglesey schools to 95% • Review, amend and modernise the educational offer in the Oriel/Archives and Libraries for schools • Ensure that the Curriculum for Wales, assessment and transition processes are in operation in every school. Senior Managers to conduct visits – educational trips / audit books / talk to learners and practitioners • Collect and audit school transition plans to determine if they successfully meet the requirement • Primary/Secondary joint working plans – ensure that these plans meet the requirements / outcomes successfully • Ensure that every catchment works together, from school to school, to support children and young people to develop their skills and digital skills |

| | |
|---|---|
| | <ul style="list-style-type: none"> • Work to 100% complete Group A, B and C safeguarding training for staff that need the relevant training level • Work towards becoming a Trauma Informed Island supporting two more schools to achieve TIS accreditation • Create new ALN, Inclusion and Engagement services that can meet the needs of learners and support schools • Review provision map processes for Additional Learning Needs (ALN) and Inclusion in schools to facilitate the work of monitoring and measuring the suitability, quality and results of ALN learners |
| <p>Increase educational opportunities for adults so that Anglesey's residents can continue to develop personally throughout their lives</p> | <ul style="list-style-type: none"> • Work to reach 50% of schools offering community spaces • Work with partners so that most of our schools open their facilities outside school hours to encourage children and their families to take part in educational and community activities. • An annual questionnaire to be shared to measure the impact of the scheme • Implementation of the Adult Education Service Delivery Plan in the Community. Supervise the provision of the Gwynedd and Anglesey Adult Education Network; Monitoring through reports on the provision which is supplied quarterly. |

Housing

Ensuring that everyone has the right to call somewhere 'home':

| By 2028 we will have: | In 2026/27 we will: |
|--|---|
| Address the energy efficiency/fuel poverty agenda and work towards achieving the Welsh Housing Quality Standards II | <ul style="list-style-type: none"> • Increase the number of properties that comply with the SAP 75 SATC 2023 energy target from 30% to 40%; target increase of 400 properties • Ensure that all the Council's properties have a Target Energy Pathway. |
| Open a third extra-care housing scheme with plans in place for a fourth | <ul style="list-style-type: none"> • Confirm planning right for Extra Care in Tyddyn Mostyn, Menai Bridge • Commencement of construction work during quarter 1 of 26/27 • Permanent engagement with residents to raise awareness about the scheme and respond to enquiries. |
| Increase the choice and number of homes available for the island's residents, together with assisting households to purchase their first homes | <ul style="list-style-type: none"> • Review the Common Policy on Housing Allowance (PCOT) to incorporate lessons learned from the current PCOT along with legislative changes of launching a new PCOT in 2025 • Development of 31 new houses • Facilitating the renovation of 70 empty houses • Assisting up to 32 first time buyers enter the housing market, as well as 3 have received help through the Anglesey Buying Help Scheme. |
| Conduct a housing market needs assessment, together with an annual housing prospectus, allowing us to report on the increase in the supply of affordable housing | <ul style="list-style-type: none"> • Carry out the vacant property conversion action plan 31 March 2027, including: <ul style="list-style-type: none"> • Assessments completed • Housing prospectus in place. |
| Agree on the priorities for tenant participation activities and the allocation of resources to include the voice of our tenants in our services | <ul style="list-style-type: none"> • Delivering our Customer Experience plan - 10% increase per month in CRM contacts from tenants • Review and improve our use of data to provide insight into areas that are under-performing and improvements to our performance reporting. |

Economy

Promoting opportunities to develop the island's economy:

| By 2028 we will have: | In 2026/27 we will: |
|--|---|
| Support low carbon energy production schemes | <ul style="list-style-type: none"> • Working with partners such as GBE-N to realise the SMR program, reducing the impact and ensuring the best socio-economic benefits for local people • Influence and collaborate with the UK Government, Welsh Government and other key stakeholders on large-scale energy developments • Agree and sign the PPA (between GBE-N and IACMC) for carrying out statutory permitting matters. • Update Wylfa's Supplementary Planning Guidance (SPG/SPG). |
| Work together to realize circular economy objectives | <ul style="list-style-type: none"> • Review arrangements to collect items that can be reused (rather than recycled). |
| Develop new business units to help local businesses grow and develop | <ul style="list-style-type: none"> • Continue to make progress with the North Anglesey Economic Regeneration Plan by: <ul style="list-style-type: none"> ○ Securing capital funding in order to build new business units and redevelop the Marine Terminal building, with work on the site having started; ○ Secure additional grant funding to support project development activities and other interventions; ○ Working and engaging with the private sector to attract investment to the Island; ○ Target investment and regeneration efforts in the High Street; ○ Support site owners in their efforts to tackle brownfield sites and sites of concern • Overseeing the provision of the Anglesey Town Center Improvement Strategic Plan |

| | |
|---|--|
| | <ul style="list-style-type: none"> • Continue to allocate grants and lead on town centre interventions, and allocate funding through the Levelling Up Fund and the Town Transformation initiative which is supported by the Welsh Government • Develop and approve a Strategy and action plan for the Island, for the National Lottery Heritage Fund's 'Heritage' initiative. |
| Capitalise on additional investment for the benefit of the local economy | <ul style="list-style-type: none"> • Collaborate with key stakeholders to move forward, ensure and establish a successful Free Port Program in Anglesey in accordance with Welsh and UK Government requirements, and establish sound governance arrangements • Aim for the Free Port to be fully operational by October 2026. A Memorandum of Understanding has been formally signed by the UK Government, the Welsh Government and Isle of Anglesey County Council, with the agreement unlocking £25 million worth of funding. • As a result of support from the Freeport capital funding, work will begin on clearing and demolishing on the Peboc site, preparing for developments and investments in the area in the future. • Securing external funding to address the needs of the Island and economic opportunities on Anglesey e.g. Pride in Place Impact Fund, Local Growth Fund and Lottery Heritage Fund. |
| Grow and promote the visitor economy in a respectful and sustainable manner to secure benefits for our communities and visitors | <ul style="list-style-type: none"> • Provide the Designated Landscapes action plan to ensure that the priorities of the Council and the Welsh Government for restoring nature and mitigating climate change are realised • Work with partners to provide tree planting programs and river catchment work to help improve water quality • Offer more opportunities for farmers in the Designated Landscapes and the buffer zone to improve habitats • Work with farmers to provide a sustainable farming model, through the Ffermio Bro experiment of the Sustainable Farming Scheme • Provide a variety of activities to protect and enhance the special qualities of the AONB |

| | |
|---|--|
| | <ul style="list-style-type: none"> • Implementation of the Ynys Môn Destination Management Plan (2023-2028): • Establishing a New Destination Partnership • Deliver key projects to improve infrastructure and visitor experience reducing negative impact and pressure. Lead on improvements to the maritime infrastructure to support the tourism sector. • Collaborate with the Welsh Government to improve activities for visitors on cruises arriving in Holyhead • Consultation with residents and businesses on the Visitor Levy to decide if the Levy is introduced on Anglesey • Focus on improving the Coastal Path by using external funding sources, and link these improvements with nature improvement projects in order to enrich the experiences of those who use the coastal path <ul style="list-style-type: none"> ○ Finding sites for significant improvements, following a delivery survey on habitat improvement opportunities and, ○ Using the Local Growth Fund to increase current funding for the Coastal Path to improve the path. |
| <p>Redevelop redundant industrial sites and brownfields</p> | <ul style="list-style-type: none"> • Support landowners to redevelop industrial sites, including: the former Anglesey Aluminum site, the Two Sisters site, Rhosgoch, Octel (Amlwch), Llangefni and the former Lairds industrial site in Beaumaris. • Develop a preferred Strategy document for the LDP which will outline the vision, objectives and options for developments and the use of land on Anglesey. |

Climate Change

Responding to the crisis, tackling change and working towards being a net zero organisation by 2030:

| By 2028 we will have: | In 2026/27 we will: |
|---|--|
| Minimised our direct carbon emissions to ensure that the net zero 2030 target is achievable | <ul style="list-style-type: none"> • Carry out actions to reduce the Council's emissions identified in our Annual Plan Towards Net Zero 26/27 and monitor them in the Zero Net Steering Group. • Drive the Fleet Transformation Plan forward by increasing the number of low carbon vehicles (dependent on capital and grant funding), and: <ul style="list-style-type: none"> ◦ Experiment with a home charging scheme for the Council's electric vehicle fleet ◦ Install additional charging points for fleet vehicles on Council sites • Install solar panels on the Council's buildings dependent on using the Salix budget. |
| Increase recycling rates | <ul style="list-style-type: none"> • Work towards achieving the Welsh Government's recycling target of recycling 70% of the Council's domestic waste, through: <ul style="list-style-type: none"> ◦ Analysing the results of the consultation ◦ Adopting changes to the recycling service • Increase recycling rates for waste collection from Council buildings to 60% • Reduce fly tipping incidents. |
| Ensure that services consider climate change and biodiversity as fundamental issues when reaching decisions | <ul style="list-style-type: none"> • Completion of Lôn Trearddur and Bodffordd flood control plans • Implement a number of small scale flood prevention schemes • Develop flood prevention plans and submit grant applications to realise them in the future. |
| Create extensive low carbon travel options for the island's residents and visitors | <ul style="list-style-type: none"> • Develop an active travel plan and implement it in Benllech and another workplace • Trial a community transport scheme to connect rural areas with main transport routes • Extend the public electric vehicle charging point network across the island. |

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| ISLE OF ANGLESEY COUNTY COUNCIL | |
|---|--|
| Report to: | EXECUTIVE COMMITTEE |
| Date: | 16 JUNE 2026 |
| Subject: | REVENUE BUDGET MONITORING, OUTTURN 2025/26 |
| Portfolio Holder(s): | CLLR ROBIN WILLIAMS – DEPUTY LEADER & PORTFOLIO HOLDER – FINANCE & CORPORATE BUSINESS AND CUSTOMER EXPERIENCE |
| Head of Service / Director: | MARC JONES – DIRECTOR OF FUNCTION (RESOURCES) / SECTION 151 OFFICER |
| Report Author: | BETHAN HUGHES OWEN – ACCOUNTANCY SERVICES MANAGER |
| Tel: | 01248 752663 |
| E-mail: | BethanOwen2@ynysmon.llyw.cymru |
| Local Members: | n/a |
| A – Recommendation/s and reason/s | |
| <p>Recommendations</p> <ul style="list-style-type: none"> (i) To note the position set out in Appendices A, B and C in respect of the Authority’s financial performance to date and expected outturn for 2025/26; (ii) To note the summary of Contingency budgets for 2025/26, detailed in Appendix CH; (iii) To note the monitoring of agency and consultancy costs for 2025/26 in Appendices D and DD; (iv) To note the monitoring of Cost of Change Fund expenditure for 2025/26 in Appendix E; (v) To note that the estimated balance of the Council’s general balances as at 31 March 2026 stands at £18.949m. <p>Reason</p> <p>On 6 March 2025, the Council set a net budget for 2025/26 with net service expenditure of £195.442m to be funded from Council Tax income, NDR and general grants, as well as £2.459m from general reserves. This includes a total for general and other contingencies amounting to £2.586m (excluding the National Insurance grant). The budget for the Council Tax Premium was increased by £0.0493m, to £4.259m, A balanced budget was set with the agreed Council Tax rise of 8.50%.</p> <p>This report sets out the financial performance of the Council’s services at the end of quarter 4, 31 March 2026. A further report will be presented to the Executive upon completion of the draft Statement of Accounts.</p> <p>The overall projected financial position for 2025/26, including Corporate Finance and the Council Tax fund, is a projected underspend of £2.631m. This is 1.36% of the Council’s net budget for 2025/26. The reasons for the reported financial position are set out in the attached report.</p> <p>The draft outturn position is better than the forecasted figure at the end of the 3rd quarter, and the reasons for the change are set out in the report. The reported underspend, and its impact on the Council’s general balances, strengthens the Council’s financial position and will allow greater flexibility when considering the 2027/28 revenue budget.</p> | |
| B – What other options did you consider and why did you reject them and/or opt for this option? | |
| Not applicable – Monitoring Report with no options which require consideration. | |
| C – Why is this a decision for the Executive? | |
| Monitoring of the Council’s budget is a function that has been delegated to the Executive. | |

| | | |
|---|---|--|
| CH – Is this decision consistent with policy approved by the full Council? | | |
| Yes. | | |
| D – Is this decision within the budget approved by the Council? | | |
| Yes, but any change from the approved budget is noted in the report. | | |
| DD – Assessing the potential impact (if relevant): | | |
| 1 | How does this decision impact on our long term needs as an Island? | The report is for monitoring purposes only and is used, along with other reports, to set the medium term financial strategy and annual budget. In setting the annual budget, the impact on the long term needs of the Island will be assessed. |
| 2 | Is this a decision which it is envisaged will prevent future costs / dependencies on the Authority? If so, how? | Not applicable |
| 3 | Have we been working collaboratively with other organisations to come to this decision? If so, please advise whom. | Not applicable |
| 4 | Have Anglesey citizens played a part in drafting this way forward, including those directly affected by the decision? Please explain how. | The citizens of Anglesey were consulted as part of the 2025/26 budget setting process and will be consulted on future budgets. |
| 5 | Note any potential impact that this decision would have on the groups protected under the Equality Act 2010. | Not applicable |
| 6 | If this is a strategic decision, note any potential impact that the decision would have on those experiencing socio-economic disadvantage. | Not applicable |
| 7 | Note any potential impact that this decision would have on opportunities for people to use the Welsh language and on treating the Welsh language no less favourably than the English language. | Not applicable |
| E - Who did you consult? | | What did they say? |
| 1 | Chief Executive / Leadership Team (LT) (mandatory) | The members of the LT have been provided with a draft copy of the report prior to this, and any comments received will have been incorporated into the final report. |
| 2 | Finance / Section 151 (mandatory) | N/A – this is the Section 151 Officer’s report. |
| 3 | Legal / Monitoring Officer (mandatory) | The Monitoring Officer is a member of the LT and comments made have been considered. |
| 4 | Human Resources (HR) | N/A |
| 5 | Property | N/A |
| 6 | Information Communication Technology (ICT) | N/A |

| | | |
|--|--------------------------------------|--|
| 7 | Scrutiny | The financial position at the end of quarter 4 will be reviewed by the Finance Scrutiny Panel at its meeting on 9 July 2026. |
| 8 | Local Members | N/A |
| 9 | Any external bodies / other/s | N/A |
| F - Appendices: | | |
| <ul style="list-style-type: none"> • Appendix A - Provisional Revenue Outturn Report for 2025/26 • Appendix B - Table of Provisional Outturn 2025/26 • Appendix C - Analysis of the Forecasted Variance by Service and Reason • Appendix CH - Summary of Contingency Budgets position for 2025/26 • Appendix D - Information regarding monitoring of Agency Staff 2025/26 • Appendix DD - Information regarding monitoring of Consultants 2025/26 • Appendix E – Cost of Change 2025/26 | | |
| FF - Background papers (please contact the author of the Report for any further information): | | |
| 2025/26 Revenue Budget (as recommended by this Committee on 27 February 2025 and adopted by the County Council on 6 March 2025) | | |

REVENUE BUDGET MONITORING REPORT – UNAUDITED OUTTURN 2025/26

1. APPROVED REVENUE BUDGET 2025/26

1.1 The Council approved a net revenue for 2025/26 as follows:-

Table 1
Approved Budget and Funding for 2025/26

| | £'000 | £'000 |
|---|---------|----------------|
| Total Approved Revenue Expenditure | 195,442 | |
| Amendments to Budget Since Approval | - | |
| Use of Council reserves | (2,459) | |
| Current Approved Budget for 2025/26 (Net of Reserves) | | 192,983 |
| Funded By | | |
| Aggregate External Finance (AEF) | 135,881 | |
| Standard Council Tax Debit Raised | 52,843 | |
| Council Tax Premium on Second and Empty Homes | 4,259 | |
| Total Funding 2025/26 | | 192,983 |

2. FORECAST BUDGET POSITION AS AT OTTURN 2025/26

2.1 The unaudited outturn position is shown in Table 2, below:-

Table 2
Summary of the Unaudited Outturn Position

| | 2025/26 Budget | Q4 Outturn (Under) / Over | % Variance | Q3 Forecast (Under) / Over | Movement |
|------------------------------------|----------------|---------------------------|----------------|----------------------------|--------------|
| | £'000 | £'000 | % | £'000 | £'000 |
| Service Budgets | 178,931 | (945) | (0.54%) | (137) | (833) |
| Corporate Budgets | 16,512 | (355) | (2.15%) | (667) | 312 |
| General Reserves | (2,459) | 0 | 0.00% | 0 | 0 |
| Net Revenue Expenditure | 192,983 | (1,300) | (0.69%) | (804) | (521) |
| Aggregate External Finance | 135,881 | 0 | 0.00% | 0 | 0 |
| Standard Council Tax | 52,843 | (119) | (0.23%) | (483) | 364 |
| Council Tax Premium | 4,259 | (1,212) | (28.47%) | (578) | (634) |
| Net Funding | 192,983 | (1,331) | (0.69%) | (1,061) | (270) |
| Net Forecast (Under) / Over | 192,983 | (2,631) | 1.36 | (1,865) | (791) |

2.2 The estimated position for the Council's General Balances is shown in Table 3, below:-

**Table 3
Estimated Council General Balances as at 31 March 2026**

| | Amount £'m | Comments |
|---|-----------------------|---|
| Opening Balance | (18,161) | |
| Funding 2025/26 Revenue Budget | 2,459 | |
| Transfer from Earmarked Reserves | (716) | |
| Use of Reserves in Year | 100 | To fund additional Legal Services staffing costs – Executive 24 February 2026 |
| Outturn Position 2025/26 | (2,631) | |
| Unaudited Council Fund General Balance as at 31 March 2026 | (18,949) | |
| Funding of 2026/27 Revenue Budget | 1,685 | |
| Unaudited Council Fund General Balance as at 1 April 2026 | (17,264) | |

3. FINANCIAL PERFORMANCE BY SERVICE

3.1 The overall combined position for the Council's services shows a forecasted outturn position at the end of the financial year of £945k. The analysis by Service is shown in Table 4, below, with a fuller analysis in Appendix B:-

**Table 4
Analysis of the Forecasted Budget Position by Service**

| | (Under) / Overspend £'000 | % |
|--|--|---------------|
| Central Education | (1,033) | (19.65) |
| Adult Services | (873) | (2.06) |
| Childrens' Services | 1,337 | 7.76 |
| Highways | (188) | (2.26) |
| Property | 118 | 6.49 |
| Economic Development | (153) | (4.89) |
| ICT | (479) | (10.12) |
| Planning | 200 | 17.50 |
| Council Business | 275 | 12.87 |
| Other Services (Variances under £100k) | (149) | |
| Total Service Variances | (945) | (0.54) |

- 3.2 The main reasons for the variances are summarised in Table 5, below, with a more detailed analysis by Service and Sub-Service provided in Appendix C:-.

Table 5
Analysis of the Forecasted Variance by Reason

| | Unaudited Outturn £'000 | Forecasted Variance at Qtr3 £'000 | Movement £'000 |
|---|-------------------------------|--|-------------------|
| Cost variances arising from changing demand for services | 3,451 | 3,247 | 204 |
| Variances in staffing costs arising from vacancies, net of the cost of additional temporary staff and the use of agency staff | (1,239) | (871) | (368) |
| Changes to contract prices not allowed for in the approved budget | (201) | (99) | (102) |
| Changes to grant funding which increase or reduce the requirement for funding from the core budget | (1,690) | (1,020) | (670) |
| Income from fees and charges (above) / below the income target | (2,120) | (1,956) | (164) |
| Cost variances relating to buildings | (488) | (294) | (194) |
| Cost variances relating to the employment of external consultants | 78 | 23 | 55 |
| Transfer of funding to / (from) earmarked reserves and general balances | 845 | 431 | 414 |
| Clearly identified errors in the budget setting process | 32 | 20 | 12 |
| Miscellaneous reasons | 387 | 382 | 5 |
| TOTAL FORECASTED VARIANCE | (945) | (137) | (808) |

- 3.3 The table above shows an overall net underspend of £0.945m across services. This position has largely been driven by higher than anticipated income and continued staff savings due to vacancies, together with savings arising from grant related movements. These variances have been partially offset by pressures by a continued increase in the demand for services, particularly in Adult Social Care. The process of closing the revenue accounts also identified the need to transfer more funding to earmarked reserves.
- 3.4 The most significant underspends were achieved within Central Education, Adult Services and ICT, reflecting a combination of increased income and savings due to staff vacancies. These were offset in part by notable overspends in Children's Services and Council Business, primarily because of increased service demand and staffing-related pressures.
- 3.5 Overall, the outturn position reflects a combination of demand-led variances, income performance and the prudent use of reserves, with more minor impacts arising from building costs, consultancy expenditure and other miscellaneous factors.

- 3.6** The Central Education service reported an overall underspend at year-end, primarily arising from four key areas: GwE, Strategaeth Gwynedd and Môn, School Meals and Out of County Placements. The underspend variance for GwE reflects one-off factors, including a closure grant and additional income from the Pension Fund exit credit following the service's closure. Conversely, the ALN Strategy budget recorded an overspend variance, largely due to a transfer to the ALN reserve (in preparation for the return of the service in-house), partially mitigated by lower partnership costs and the application of grant funding to core expenditure. The School Meals service underspend was driven by lower contract prices, increased grant income, reduced demand and lower equipment expenditure. In addition, Out of County Placements contributed to the underspend through reduced demand, lower placement costs and changes to individual placements, including terminations and revised ALN charging arrangements.
- 3.7** The ICT Service underspend is mainly due to a number of staff vacancies at the beginning of the year, although a small number of vacancies still remain, which is the result of staff being appointed to different posts or leaving the Authority. Additional inflationary provision was built into the software budgets for 2024/25 in response to the significant increases seen in previous years. However, overall expenditure across the various supplies and services categories fell, resulting in some larger-than-anticipated underspends.

4 FINANCIAL PERFORMANCE OF CORPORATE BUDGETS

- 4.1** The forecasted financial position at the end of the financial year for Corporate Budgets is shown in Table 6, below:-

Table 6
Corporate Budgets Forecasted Financial Position 2025/26

| | 2025/26 Budget | Q4 Outturn (Under) / Over | Variance | Reason for Variance |
|--|-------------------|------------------------------------|---------------|--|
| | £'000 | £'000 | % | |
| Levies | 5,277 | 4 | 0.07 | |
| Discretionary Rate Relief | 106 | 77 | 72.6 | |
| Capital Financing | 4,637 | (771) | (16.62) | Lower borrowing and higher investment returns |
| Benefits Granted | 7,459 | (189) | 2.54 | |
| Unbudgeted Costs (Insurance, Capital Pension Costs & Bad Debt Provision) | - | 374 | - | Lower than anticipated case load |
| Support Services Contribution by HRA | (840) | 25 | (2.93) | |
| General & Other Contingencies, including Corporate Savings | (126) | 126 | 100 | |
| Use of General Reserves | (2,459) | - | - | |
| TOTAL | 14,053 | (355) | (2.15) | |

5. COLLECTION OF COUNCIL TAX

- 5.1** The Council Tax Collection Fund budget is determined using the estimated collectable debt for the current year only, based on the tax base figure set in November 2024. It does not provide for arrears collected from previous years, adjustments to liabilities arising from previous years (exemptions, single person discounts, transfers to business rates etc.), changes to the current year's tax-base or the provision for bad and doubtful debts. These changes cannot be estimated when the budget is set and, invariably, lead to a difference between the final balance on the Council Tax Collection Fund and the original budget. Historically, the forecasted levels of Council Tax fall during the year as recovery action is undertaken and taxpayers come forward to claim exemptions and discounts that they are entitled to. The current core Council Tax income was £119k above the budget.
- 5.2** The Council Tax premium is designed to encourage owners of empty properties and second homes to return the property to general use and, as such, there is a risk that the number of properties paying the premium can reduce significantly during the year. In order to mitigate this risk, the tax base for premium properties is set at 80% and, if the numbers of properties paying the premium does not fall significantly, then the budget will generate a surplus. The change in the eligibility rules for business rates on self-catering accommodation has resulted in a number of properties being transferred back from business rates to Council Tax, which has increased properties subject to the second home premium. As a result, the Council Tax premium element of the Council Tax was £1.212m overachieved. However, there is a significant risk that appeals will be decided in 2026/27 relating to self-catering properties that were transferred from business rates to Council Tax, with some backdated to April 2023. In order to offset this risk, £900k was placed in an earmarked reserve at the end of the 2024/25 financial year, which will be utilised to repay any conclusions to the appeals process.

6. CONTINGENCY BUDGETS

- 6.1** The original contingency expenditure budgets totalled £2,586k, but after allowing for a grant of £2m in respect of employer national insurance contributions, the net budget was £586k. The net of virements to service budgets and transfers to and from earmarked reserves £741k (including the national insurance grant). The outturn position was and overspend of £154k, see Appendix CH.

7. AGENCY AND CONSULTANCY COSTS

- 7.1** During the year to date, £1,944k was spent on Agency staff, with the majority of expenditure being incurred by Waste to staff recycling centres, Adult Services to cover staff absences in residential homes, Council Business to cover staff vacancies and Resources to cover staff vacancies and to undertake additional work.
- 7.2** The use of agency staff in recycling centres and in residential homes is necessary to ensure the continuation of the service and the costs are funded from core budgets. The use of agency staff has become essential in Legal Services because of recruitment issues, and in Procurement where staff vacancies and the need to undertake a review of processes and practices following a change in legislation resulted in a need for additional capacity. The costs in both services were funded from existing staffing budgets and reserves. Additional recovery staff have been utilised to deal with a backlog of uncollected debts, and this will generate additional income for the Council which will meet the costs incurred on agency staff. A breakdown of expenditure by Service is attached in Appendix D.
- 7.3** A total of £1,519k was spent on Consultancy for the financial year, with £831k funded through grant or external sources. A full summary of expenditure per service, can be seen at Appendix DD.

8. COST OF CHANGE FUND

- 8.1** £110k has been spent on individual projects that were funded from the Cost of Change Fund, with £207k spend carried over into 2026/27. Of the nine projects two are fully complete with 4 in the final stages of the projects where project reviews are being undertaken to ensure the project meets the brief and done to the level expected. There are three projects yet to start. The full details can be seen at Appendix E.

9. CONCLUSIONS

- 9.1** The final outturn position indicates an overall underspend of £2.492m (1.29% of the net expenditure budget) for the year ended 31 March 2026. This represents a significant improvement compared to earlier forecasts and is largely attributable to higher-than-anticipated income received across several services during the final month of the financial year, together with additional unanticipated grant funding which has favourably impacted the overall position.
- 9.2** The position in respect of Children's Services continues to be of particular concern, with an overspend of £1.337m, despite an increase in the 2025/26 budget of £2.8m (19.4%). The forecast is based on the current level of demand, but demand fluctuates during the year and can change significantly, e.g. one placement for a high dependency client with specialised care needs can amount to between £250k and £500k. Any increase in the demand for services will only worsen the position.
- 9.3** The Adult Services budget is currently forecasting an underspend of £0.873m. However, this position is significantly supported by a number of one-off factors, including the utilisation of grant income and reserves. In the absence of these mitigating measures, the service would instead be reporting an overspend. As with Children's Services, Adult Services operates within a demand-led environment where pressures remain high. Consequently, the loss or reduction of additional grant funding during the year could have resulted in a substantially less favourable outturn position.
- 9.4** The overall financial position of the Council is a healthy one, with the underspending contributing to an increase in the Council's general reserves. The balance of general reserves is equivalent to 9.16% of the 2026/27 net revenue budget, compared to the minimum recommended level of 5%. This provides the Council with a level of headroom which can be used to fund additional priorities in 2026/27 which require one off funding and allows the Council to, once again, use reserves to help in balancing the budget in 2027/28, if this becomes necessary.

**ALLDRO REFENIW AR GYFER Y FLWYDDYN ARIANNOL YN DIWEDDU 31 MAWRTH 2026
REVENUE OUTTURN FOR THE FINANCIAL YEAR ENDING 31 MARCH 2026**

| Gwasanaeth/Swyddogaeth Service/Function | 2025/26 Cyllideb Blynyddol Annual Budget | 2025/26 Alldro Dros Dro / Provisional Outturn | 2025/26 Cyfanswm Amrywiaeth Alldro Dros Dro / Provisional Total Outturn Variance | 2025/26 Gor / (Tan)wariant dros dro fel % o'r Gyllideb Gyfan / Provisional Over / (Under)spend as a % of Total Budget | 2025/26 Rhagolwg i Ch3 ar gyllidebau a reolir gan y gwasanaethau / Forecast to Qtr 3 on Service Controlled Budgets |
|---|---|--|---|--|---|
| | £'000 | £'000 | £'000 | % | £'000 |
| <u>Addysg, Sqiliau a Phobl Ifanc</u> <u>Education, Skills and Young People</u> | | | | | |
| Cyllideb Datganoledig Ysgolion <i>Delegated Schools Budget</i> | 64,671 | 64,671 | 0 | 0.00 | 0 |
| Addysg Canolog <i>Central Education</i> | 5,255 | 4,222 | (1,033) | (19.65) | (189) |
| Diwylliant <i>Culture</i> | 1,593 | 1,623 | 30 | 1.91 | 92 |
| | | | | | |
| <u>Gwasanaethau Oedolion</u> <u>Adult Services</u> | 42,356 | 41,482 | (873) | (2.06) | (1,246) |
| | | | | | |
| <u>Gwasanaethau Plant</u> <u>Children's Services</u> | 17,230 | 18,568 | 1,337 | 7.76 | 1,625 |
| | | | | | |
| <u>Tai</u> <u>Housing</u> | 2,991 | 2,990 | 0 | (0.02) | (182) |
| | | | | | |
| <u>Priffyrdd, Eiddo a Gwastraff</u> <u>Highways, Property & Waste</u> | | | | | |
| Priffyrdd <i>Highways</i> | 8,333 | 8,145 | (188) | (2.26) | (244) |
| Eiddo <i>Property</i> | 1,810 | 1,928 | 118 | 6.49 | 98 |

| Gwasanaeth/Swyddogaeth Service/Function | 2025/26 Cyllideb Blynyddol Annual Budget | 2025/26 Alldro Dros Dro / Provisional Outturn | 2025/26 Cyfanswm Amrywiaeth Alldro Dros Dro / Provisional Total Outturn Variance | 2025/26 Gor / (Tan)wariant dros dro fel % o'r Gyllideb Gyfan / Provisional Over / (Under)spend as a % of Total Budget | 2025/26 Rhagolwg i Ch3 ar gyllidebau a reolir gan y gwasanaethau / Forecast to Qtr 3 on Service Controlled Budgets |
|---|---|--|---|--|---|
| Gwastraff Waste | 10,352 | 10,312 | (41) | (0.39) | 60 |
| <u>Rheoleiddio a Datblygu Economaidd Regulation & Economic Development</u> | | | | | |
| Datblygu Economaidd Economic Development | 3,132 | 2,979 | (153) | (4.89) | (113) |
| Cynllunio a Gwarchod y Cyhoedd Planning and Public Protection | 2,951 | 3,054 | 104 | 3.51 | 172 |
| | | | | | |
| <u>Trawsnewid Transformation</u> | | | | | |
| Adnoddau Dynol Human Resources | 2,061 | 1,996 | (66) | (3.19) | (11) |
| TGCh ICT | 4,964 | 4,484 | (479) | (9.66) | (403) |
| Trawsnewid Corfforaethol Corporate Transformation | 1,085 | 1,046 | (39) | (3.61) | (37) |
| | | | | | |
| <u>Adnoddau Resources</u> | 3,906 | 3,909 | 3 | 0.07 | 10 |
| | | | | | |
| <u>Busnes y Cyngor Council Business</u> | 2,136 | 2,411 | 275 | 12.87 | 262 |
| | | | | | |
| <u>Costau Corfforaethol a Democrataidd Corporate & Democratic costs</u> | 3,191 | 3,278 | 87 | 2.73 | (15) |
| <u>Rheolaeth Corfforaethol Corporate Management</u> | 913 | 886 | (27) | (2.94) | (16) |
| Cyfanswm Cyllidebau Gwasanaethau Total Service Budgets | 178,931 | 177,986 | (945) | (0.54) | (137) |

| Gwasanaeth/Swyddogaeth Service/Function | 2025/26 Cyllideb Blynyddol Annual Budget | 2025/26 Alldro Dros Dro / Provisional Outturn | 2025/26 Cyfanswm Amrywiaeth Alldro Dros Dro / Provisional Total Outturn Variance | 2025/26 Gor / (Tan)wariant dros dro fel % o'r Gyllideb Gyfan / Provisional Over / (Under)spend as a % of Total Budget | 2025/26 Rhagolwg i Ch3 ar gyllidebau a reolir gan y gwasanaethau / Forecast to Qtr 3 on Service Controlled Budgets |
|--|---|--|---|--|---|
| | | £'000 | £'000 | £'000 | £'000 |
| Ardollau <i>Levies</i> | 5,277 | 5,280 | 4 | 0.07 | 0 |
| Rhyddhad Trethi Dewisol <i>Discretionary Rate Relief</i> | 106 | 183 | 77 | 72.60 | 68 |
| Cyllido Cyfalaf <i>Capital Financing</i> | 4,637 | 3,866 | (771) | (16.62) | (1,482) |
| Cyllidebau ar gyfer digwyddiadau annisgwyl Cyffredinol ac Eraill <i>General & Other Contingencies</i> | (126) | 0 | 126 | (100.00) | 22 |
| Cronfeydd wrth Gefn Cyffredinol y Cyngor <i>Council's General Reserves</i> | (2,459) | (2,459) | - | 0.00 | 0 |
| Cyfraniad CRT y Gwasanaethau Cefnogol <i>Support Services contribution HRA</i> | (840) | (815) | 25 | (2.93) | 84 |
| Budd-daliadau a Roddwyd <i>Benefits Granted</i> | 7,459 | 7,270 | (189) | (2.54) | 41 |
| Costau heb gyllideb ac na ellir eu rheoli: yswiriant, costau pensiwn a dileu drwg ddyledion / lwfansau amhariaid ar incwm gwasanaethau <i>Unbudgeted, uncontrollable costs: insurances, pension costs and bad debt write offs / impairment allowances on services' income</i> | 0 | 373 | 373 | 0.00 | 600 |
| | | | | | |
| Cyfanswm Cyllid Corfforaethol Total Corporate Finance | 14,053 | 13,698 | (355) | (2.79) | (667) |
| | | | | | |
| Cyfanswm 2025/26 Total 2025/26 | 192,984 | 191,684 | (1,331) | (0.69) | (804) |

| Gwasanaeth/Swyddogaeth Service/Function | 2025/26 Cyllideb Blynyddol Annual Budget | 2025/26 Alldro Dros Dro / Provisional Outturn | 2025/26 Cyfanswm Amrywiaeth Alldro Dros Dro / Provisional Total Outturn Variance | 2025/26 Gor / (Tan)wariant dros dro fel % o'r Gyllideb Gyfan / Provisional Over / (Under)spend as a % of Total Budget | 2025/26 Rhagolwg i Ch3 ar gyllidebau a reolir gan y gwasanaethau / Forecast to Qtr 3 on Service Controlled Budgets |
|--|---|--|---|--|---|
| <u>Cyllido Funding</u> | | | | | |
| Trethi Annomestig <i>NDR</i> | (25,097) | (25,097) | 0 | 0.00 | 0 |
| Y Dreth Gyngor <i>Council Tax</i> | (52,843) | (52,962) | (119) | 0.23 | (483) |
| Premiwm y Dreth Gyngor <i>Council Tax Premium</i> | (4,259) | (5,472) | (1,212) | 28.47 | (578) |
| Grant Cynnal Refeniw <i>Revenue Support Grant</i> | (110,784) | (110,784) | 0 | 0 | 0 |
| Cyfanswm Cyllid 2025/26 Total Funding 2025/26 | (192,983) | (194,315) | (1,331) | (0.69) | (1,061) |
| | | | | | |
| Cyfanswm yr alldro, yn cynnwys effaith y cyllido Total outturn, including impact of funding | 0 | (2,631) | (2,631) | 1.36 | (1,865) |

ANALYSIS OF THE OUTTURN VARIANCE BY SERVICE AND REASON

| Service | Sub Service | Variance | Reason for Variance | | | | | | | | | |
|-------------------|--------------------------|----------------|--------------------------|--------------------------|---------------------------|--------------------------|------------------|----------------|-------------|-------------------------------|-------------------------------|-------------|
| | | | Change in Service Demand | Staff / Agency Variances | Contract or Price Changes | Changes to Grant Funding | Income Variances | Building Costs | Consultancy | Transfer To / (From) Reserves | Budget Over / Under Provision | Misc |
| | | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 |
| Central Education | School Transport | (38) | (38) | - | - | - | - | - | - | - | - | - |
| | School Meals | (333) | (103) | - | (122) | (62) | - | - | - | - | - | (46) |
| | ALN Strategy | 203 | - | - | (52) | - | (45) | - | - | 300 | - | - |
| | School Exceptions | (33) | - | - | - | - | (35) | 17 | - | - | - | (15) |
| | Language Centre | 21 | - | 16 | - | - | - | - | - | - | - | 5 |
| | Early Years Provision | (59) | - | (26) | - | - | - | (24) | - | - | - | (9) |
| | Clwb Gofal Plant | - | - | - | - | - | - | - | - | - | - | - |
| | Further Education | (6) | - | - | - | - | - | - | - | - | - | (6) |
| | Central Education | (52) | - | - | - | - | - | - | - | - | - | (52) |
| | Out of County Placements | (150) | - | (86) | - | - | (64) | - | - | - | - | - |
| | Millbank | - | - | - | - | - | - | - | - | - | - | - |
| | GWE | (622) | - | - | - | (130) | (521) | - | - | - | - | 29 |
| | Others | 36 | - | - | - | - | - | - | - | - | - | 36 |
| | TOTAL | (1,033) | (141) | (96) | (174) | (192) | (665) | (7) | - | 300 | - | (58) |
| Culture | Museums & Galleries | 73 | - | 5 | - | - | 21 | (5) | - | - | - | 52 |
| | Libraries | (38) | - | (30) | - | - | 15 | (15) | - | - | - | (8) |
| | Archives | (3) | - | 2 | - | - | (6) | 5 | - | - | - | (4) |
| | Other | (2) | - | - | - | - | - | - | - | - | - | (2) |
| | TOTAL | 30 | - | (23) | - | - | 30 | (15) | - | - | - | 38 |
| Adult Services | Elderly – Residential | (753) | 268 | - | - | - | (1,021) | - | - | - | - | - |
| | Elderly – Nursing | (332) | 36 | - | - | - | (368) | - | - | - | - | - |
| | Elderly – Homecare | 66 | 280 | - | - | (278) | (136) | - | - | - | - | 200 |
| | Elderly – Other | (137) | (26) | 30 | - | (122) | (19) | - | - | - | - | - |

| Service | Sub Service | Variance | Reason for Variance | | | | | | | | | |
|-------------------------------|---|--------------|--------------------------|--------------------------|---------------------------|--------------------------|------------------|----------------|-------------|-------------------------------|-------------------------------|------------|
| | | | Change in Service Demand | Staff / Agency Variances | Contract or Price Changes | Changes to Grant Funding | Income Variances | Building Costs | Consultancy | Transfer To / (From) Reserves | Budget Over / Under Provision | Misc |
| | | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 |
| Adult Services (continued) | Physical Disability - Residential | 594 | 665 | - | - | (23) | (48) | - | - | - | - | - |
| | Physical Disability - Homecare | 81 | 30 | - | - | - | 51 | - | - | - | - | - |
| | Physical Disability - Other | 4 | 67 | 2 | - | (65) | - | - | - | - | - | - |
| | Learning Disability – Residential | (240) | (179) | - | - | - | (61) | - | - | - | - | - |
| | Learning Disability - Homecare | 144 | 133 | - | - | - | 11 | - | - | - | - | - |
| | Learning Disability – Day Care | (50) | (56) | - | - | - | 6 | - | - | - | - | - |
| | Learning Disability – Supported Accommodation | 274 | 122 | - | - | - | 152 | - | - | - | - | - |
| | Learning Disability - Other | (3) | 47 | 26 | - | (32) | (26) | - | - | (18) | - | - |
| | Mental Health – Residential | (68) | (143) | - | - | - | 75 | - | - | - | - | - |
| | Mental Health – Homecare | (16) | (16) | - | - | - | - | - | - | - | - | - |
| | Mental Health – Supported Accommodation | 108 | 77 | - | - | - | 31 | - | - | - | - | - |
| | Mental Health - Other | (216) | (48) | (107) | - | (36) | - | - | - | (25) | - | - |
| | Provider Unit – Residential | 130 | 7 | (73) | - | (86) | 282 | - | - | - | - | - |
| | Provider Unit - Homecare | (240) | (27) | (249) | - | (96) | 132 | - | - | - | - | - |
| | Provider Unit – Day Care | (145) | (34) | (114) | - | - | 3 | - | - | - | - | - |
| | Provider Unit – Supported Accommodation | (7) | 6 | (17) | - | - | 4 | - | - | - | - | - |
| | Provider Unit - Other | (158) | (66) | (141) | - | (5) | (6) | - | - | 60 | - | - |
| Management Support Services | 91 | (46) | 79 | - | (166) | - | - | - | 224 | - | - | |
| | TOTAL | (873) | 1,097 | (564) | - | (909) | (938) | - | - | 241 | - | 200 |

| Service | Sub Service | Variance | Reason for Variance | | | | | | | | | |
|---------------------|--|--------------|--------------------------|--------------------------|---------------------------|--------------------------|------------------|----------------|-------------|-------------------------------|-------------------------------|-------------|
| | | | Change in Service Demand | Staff / Agency Variances | Contract or Price Changes | Changes to Grant Funding | Income Variances | Building Costs | Consultancy | Transfer To / (From) Reserves | Budget Over / Under Provision | Misc |
| | | | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 |
| Children's Services | Looked After Children – Out of County Placements | 1,575 | 1,575 | - | - | - | - | - | - | - | - | - |
| | Foster Care | 172 | 172 | - | - | - | - | - | - | - | - | - |
| | Small Group Homes | (245) | (350) | 53 | - | 52 | - | - | - | - | - | - |
| | Other Looked After Children | 124 | 115 | - | - | - | - | - | - | 9 | - | - |
| | Family Support | 79 | 79 | - | - | - | - | - | - | - | - | - |
| | Children with Disabilities | (50) | 102 | (138) | - | - | (14) | - | - | - | - | - |
| | Commissioning & Social Work | (301) | 46 | (121) | - | (244) | - | - | - | 18 | - | - |
| | Youth Services | (1) | 2 | - | - | - | - | - | - | (3) | - | - |
| | Other | (16) | 182 | (145) | - | (63) | - | - | - | 6 | - | 4 |
| | TOTAL | 1,337 | 1,923 | (351) | - | (255) | (14) | - | - | 30 | - | 4 |
| Housing | Housing Services | (156) | - | - | - | (146) | - | - | - | - | - | (10) |
| | Homelessness | 158 | (40) | - | - | - | 198 | - | - | - | - | - |
| | J.E.O'Toole Centre | (2) | - | - | - | - | - | - | - | - | - | (2) |
| | TOTAL | 0 | (40) | - | - | (146) | 198 | - | - | - | - | (12) |
| Highways | Highways Support & Managem't | (28) | (9) | (19) | - | - | - | - | - | - | - | - |
| | Môn Community Transport | (73) | (73) | - | - | - | - | - | - | - | - | - |
| | Car Parks & Parking Managem't | (131) | (29) | - | - | - | (102) | - | - | - | - | - |
| | Development Control | (103) | - | - | - | - | (103) | - | - | - | - | - |
| | Private Street Works | (369) | 111 | - | - | - | (480) | - | - | - | - | - |
| | Works Budget | 639 | 639 | - | - | - | - | - | - | - | - | - |
| | Maintenance & Management | 75 | 101 | (26) | - | - | - | - | - | - | - | - |
| | Maintenance Design | (77) | - | - | - | - | (77) | - | - | - | - | - |
| | Public Transport | (108) | (56) | - | - | - | (52) | - | - | - | - | - |
| | Fleet | (23) | (23) | - | - | - | - | - | - | - | - | - |

| Service | Sub Service | Variance | Reason for Variance | | | | | | | | | |
|----------------------|-----------------------------|--------------|--------------------------|--------------------------|---------------------------|--------------------------|------------------|----------------|-------------|-------------------------------|-------------------------------|------------|
| | | | Change in Service Demand | Staff / Agency Variances | Contract or Price Changes | Changes to Grant Funding | Income Variances | Building Costs | Consultancy | Transfer To / (From) Reserves | Budget Over / Under Provision | Misc |
| | | | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 |
| Highways | Other | 10 | - | - | - | - | - | - | - | - | - | 10 |
| | TOTAL | (188) | 662 | (45) | - | - | (814) | - | - | - | - | 10 |
| Property | Management & Staffing | (72) | - | (78) | - | - | (24) | 20 | - | - | - | 10 |
| | Cleaning | 34 | - | 23 | - | - | - | - | - | - | - | 11 |
| | Commercial Property | 332 | - | - | - | - | 62 | 77 | - | 200 | - | (7) |
| | Council Property | (183) | - | - | - | - | - | (430) | - | 234 | - | 13 |
| | Architectural Services | 7 | - | - | - | - | 95 | - | - | (83) | - | (5) |
| | TOTAL | 118 | - | (55) | - | - | 133 | (333) | - | 351 | - | 22 |
| Waste Page 69 | Waste Collection & Disposal | (9) | (9) | - | - | - | - | - | - | - | - | - |
| | Electricity Generating | (50) | - | - | - | - | (50) | - | - | - | - | - |
| | Recycling | 57 | - | - | - | - | 57 | - | - | - | - | - |
| | Waste Sites | (31) | (31) | - | - | - | - | - | - | - | - | - |
| | Administration & Management | (8) | - | - | - | - | (8) | - | - | - | - | - |
| | TOTAL | (41) | (40) | - | - | - | (1) | - | - | - | - | - |
| Economic Development | Economic Development | 91 | - | (19) | - | - | 50 | - | - | - | - | 60 |
| | Destination | (99) | - | (139) | - | - | (13) | 4 | - | - | - | 49 |
| | Leisure | (145) | - | 95 | - | - | (222) | (129) | 46 | - | - | 65 |
| | TOTAL | (153) | - | (63) | - | - | (185) | (125) | 46 | - | - | 174 |
| Planning | Planning Admin | - | - | - | - | - | - | - | - | - | - | - |
| | Planning Control | - | - | - | - | - | - | - | - | - | - | - |
| | Building Control | 181 | - | 63 | - | - | 118 | - | - | - | - | - |
| | Conservation | (37) | - | (37) | - | - | - | - | - | - | - | - |
| | Land Registry | 56 | - | - | - | - | - | - | - | - | - | 56 |
| | TOTAL | 200 | - | 26 | - | - | 118 | - | - | - | - | 56 |

| Service | Sub Service | Variance | Reason for Variance | | | | | | | | | |
|---------------------------|--------------------------------|----------|--------------------------|--------------------------|---------------------------|--------------------------|------------------|----------------|--------------|-------------------------------|-------------------------------|-------|
| | | | Change in Service Demand | Staff / Agency Variances | Contract or Price Changes | Changes to Grant Funding | Income Variances | Building Costs | Consultancy | Transfer To / (From) Reserves | Budget Over / Under Provision | Misc |
| | | | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 |
| Public Protection | Environmental Health | (24) | - | (12) | - | (13) | - | - | - | - | - | 1 |
| | Dogs / Pest Control | (15) | - | (8) | (12) | - | - | - | - | - | - | 5 |
| | Animal Health | (3) | - | - | - | (3) | - | - | - | - | - | - |
| | Trading Standards | - | - | - | - | - | - | - | - | - | - | - |
| | Licensing | 1 | - | - | - | 1 | - | - | - | - | - | - |
| | Registrars | (63) | - | (13) | - | (42) | (8) | - | - | - | - | - |
| | Markets | 20 | - | - | - | 14 | - | - | - | - | - | 6 |
| | Health & Safety | (4) | - | 94) | - | - | - | - | - | - | - | - |
| | Child Burial Grant | (8) | - | - | - | - | - | - | - | - | - | (8) |
| TOTAL | (96) | - | (37) | (12) | (13) | (30) | (8) | - | - | - | 4 | |
| Transformation Page 70 | Human Resources | (15) | - | (19) | - | - | - | - | - | - | - | 4 |
| | Training | (51) | - | (3) | - | (1) | - | - | - | - | - | (47) |
| | IT | (479) | - | (273) | - | (81) | - | - | - | 102 | - | (227) |
| | Corporate Transformation | (28) | - | (1) | - | (14) | - | - | - | - | - | (13) |
| | Cyswllt Môn | (10) | - | (7) | - | - | - | - | - | (20) | - | 17 |
| | Communications | (11) | - | (6) | - | - | - | - | - | - | - | (5) |
| | Ynys Môn / Gwynedd Partnership | 10 | - | - | - | - | - | - | - | - | - | 10 |
| TOTAL | (584) | - | (309) | - | (96) | - | - | - | 82 | - | (261) | |
| Resources | Audit & Risk | (34) | - | (73) | - | - | - | - | 32 | - | - | 7 |
| | Benefits & Revenues | 60 | - | 149 | - | (73) | (5) | - | - | (103) | - | 92 |
| | Financial Services | 15 | - | 21 | - | - | (4) | - | - | - | - | (2) |
| | Procurement | (3) | - | (1) | - | - | - | - | - | (29) | - | 27 |
| | Management | (35) | - | 19 | - | - | 18 | - | - | (27) | - | (45) |
| TOTAL | 3 | - | 115 | - | (73) | 9 | - | 32 | (159) | - | 79 | |

| Service | Sub Service | Variance | Reason for Variance | | | | | | | | | |
|--|-----------------------------|--------------|--------------------------|--------------------------|---------------------------|--------------------------|------------------|----------------|-------------|-------------------------------|-------------------------------|------------|
| | | | Change in Service Demand | Staff / Agency Variances | Contract or Price Changes | Changes to Grant Funding | Income Variances | Building Costs | Consultancy | Transfer To / (From) Reserves | Budget Over / Under Provision | Misc |
| | | | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 |
| Council Business | Electoral Services | 7 | - | 1 | - | - | - | - | - | - | - | 6 |
| | Emergency Planning | (6) | - | - | - | - | - | - | - | - | - | (6) |
| | Committee Services | (26) | - | (43) | - | - | - | - | - | - | 20 | (3) |
| | Translation | (2) | - | 4 | - | - | - | - | - | - | - | (6) |
| | Legal Services | 302 | - | 251 | - | - | 39 | - | - | - | - | 12 |
| | TOTAL | 275 | - | 213 | - | - | 39 | - | - | - | 20 | 3 |
| Corporate Management | Corporate Management | (27) | - | (15) | - | (5) | - | - | - | - | - | (7) |
| | TOTAL | (27) | - | (15) | - | (5) | - | - | - | - | - | (7) |
| Corporate & Democratic Page 71 | Risk & Insurance | (60) | - | - | - | - | - | - | - | - | (62) | 2 |
| | Pension Contributions | (35) | - | (35) | - | - | - | - | - | - | - | - |
| | Audit Fees | 138 | - | - | (15) | - | - | - | - | - | - | 153 |
| | Bank Charges | 67 | - | - | - | - | - | - | - | - | 67 | - |
| | Coroners & WLGA | (11) | (10) | - | - | - | - | - | - | - | - | -(1) |
| | Apprenticeship Levy | - | - | - | - | - | - | - | - | - | - | - |
| | Members' Expenses & Support | (28) | - | - | - | (1) | - | - | - | - | - | (27) |
| | Civic Expenditure | (2) | - | - | - | - | - | - | - | - | - | (2) |
| Corporate Other | 18 | - | - | - | - | - | - | - | - | 7 | 11 | |
| | TOTAL | 87 | (10) | (35) | (15) | (1) | - | - | - | - | 12 | 136 |
| | Unbudgeted Costs | - | - | - | - | - | - | - | - | - | - | - |
| | | | | | | | | | | | | |
| | SERVICE TOTAL | (945) | 3,451 | (1,239) | (201) | (1,690) | (2,120) | (488) | 78 | 845 | 32 | 387 |

SUMMARY OF OUTTURN POSITION ON CONTINGENCY BUDGETS

| | Original Budget | Virements (to) Service Lines / | Transfers to Earmarked Reserves | Outturn Position |
|--|-----------------|-----------------------------------|------------------------------------|------------------|
| | £ | £ | £ | £ |
| General Contingency | 394,311 | (284,064) | - | (110,247) |
| Housing Assistance for 1 st Time Buyers | 1,000,000 | (1,000,000) | - | - |
| Salary and Grading | 300,000 | (587,896) | - | 287,896 |
| Other Earmarked | 502,839 | (329,567) | (150,000) | (23,272) |
| Pay Inflation | 49,209 | - | (49,209) | - |
| National Insurance Employer Contributions Grant | (2,000,000) | 2,000,000 | - | - |
| Trainee Scheme | 340,000 | (124,426) | (215,574) | - |
| Total General and other Contingencies | 586,359 | (325,953) | (414,783) | 154,377 |

AGENCY COSTS APRIL 2025 TO MARCH 2026

| Service | Amount £ | Source of Funding (Specific Core Budget / Un-utilised staffing budget / Grant / External Contribution) | Permanent / Temporary | Reason for Cover |
|----------------------------|------------------|--|-----------------------|--|
| Economic & Regeneration | 80,299 | Core Budget | Temporary | To cover vacant post |
| | 77,095 | Core Budget | Temporary | Backlog of work |
| | 157,394 | | | |
| Schools | 220,319 | Core Budget | Temporary | Supply teachers |
| | 220,319 | | | |
| Waste | 335,201 | Specific Core Budget | Temporary | Specific Tasks on Site |
| | 55,048 | Specific Core Budget / External Contribution | Temporary | Specific Tasks on Site |
| | 390,248 | | | |
| Council Business | 458,688 | Unutilised Staffing Budget and Council general balances | Temporary | To cover vacant posts |
| | 458,688 | | | |
| Adult Services | 456,050 | Core Budget | Temporary | To cover vacant post |
| | 456,050 | | | |
| Resources | 10,912 | Core Budget | Temporary | To complete internal audits of financial systems |
| | 87,844 | Core Budget | Temporary | Cover for vacant post |
| | 44,179 | Core Budget | Temporary | Temporary Subsidy Officer |
| | 52,725 | Core Budget | Temporary | Temporary Senior Revenues Recovery Agent |
| | 34,635 | Core Budget | Temporary | Temporary cover for sickness absence |
| | 30,952 | Core Budget | Temporary | Temporary Recovery Agent |
| | 261,246 | | | |
| Total | 1,943,945 | | | |

SUMMARY OF CONSULTANCY EXPENDITURE OUTTURN 2025/26

| Summary Consultancy Expenditure per Service | | | | | |
|---|----------------|----------------|----------------|----------------|------------------|
| Service | Quarter 1 | Quarter 2 | Quarter 3 | Quarter 4 | Total 2025/26 |
| | £ | £ | £ | £ | £ |
| Central Education | 2,000 | 13,150 | 7,800 | 23,172 | 46,122 |
| Culture | 0 | 0 | 0 | 0 | 0 |
| Economic & Regeneration | 214,593 | 191,795 | 175,309 | 500,702 | 1,082,399 |
| Property | 375 | 280 | 0 | 3,750 | 4,405 |
| Highways | 31,215 | 31,303 | 24,005 | 135,748 | 222,271 |
| Schools | | 4,600 | 0 | 0 | 4,600 |
| Waste | 7,973 | 7,701 | 4,280 | 36,943 | 56,897 |
| HRA | 34 | 135 | 18,255 | 13,199 | 31,623 |
| Housing | 0 | 2,475 | 0 | (2,475) | 0 |
| Corporate & Democratic | 0 | 0 | 0 | 3,200 | 3,200 |
| Adult Services | 0 | 0 | 0 | 0 | 0 |
| Children's Services | 0 | 0 | 0 | 0 | 0 |
| Corporate | 0 | 0 | 0 | 0 | 0 |
| Transformation | 0 | 0 | 0 | 0 | 0 |
| Council Business | 0 | 0 | 0 | 0 | 0 |
| Resources | 24,020 | 23,500 | 19,704 | 0 | 67,224 |
| | | | | | |
| Total | 280,210 | 274,939 | 249,353 | 714,239 | 1,518,741 |
| Funded by: | | | | | |
| Core Budget | 68,600 | 94,017 | 96,099 | 294,190 | 552,906 |
| Grant | 19,064 | 8,000 | 2,200 | 73,116 | 102,380 |
| External Contribution | 186,390 | 131,138 | 102,413 | 308,294 | 728,235 |
| Reserves / Provisions | 6,156 | 41,784 | 48,641 | 38,639 | 135,220 |
| Total | 280,210 | 274,939 | 249,353 | 714,239 | 1,518,741 |

SUMMARY OF COST OF CHANGE FUND EXPENDITURE AT OUTTURN 2025/26

| Gwasanaeth / Service | Disgrifiad / Description | Cyllideb / Budget £ | Gwariant / Expenditure £ | Cyllideb sy'n cael ei chario ymlaen i 2026/27/ Budget Carried Forward to 2026/27 £ | Diweddariad Prosiect / Project Update |
|-------------------------------|---|------------------------|-----------------------------|---|--|
| Adnoddau Resources | Gweithredu System Telesolutions i gysylltu gyda cwsmeriad y Gwasanaeth Refeniw a Budd-Daliadau / Implement Telesolutions system to contact customers of the Revenue and Benefits Service | 4,500 | 0 | 4,500 | Nid yw'r gwaith yma wedi dechrau eto, gwaith Citizen Access angen ei gwblhau yn gyntaf. / This work has not yet started, work on Citizens Access needs to be completed first. |
| Page 75 Adnoddau Resources | Cefnogaeth gan Ymgynghorwyr o'r Cwmni Meddalwedd i wneud defnydd llawn o'r modiwlau ad-ennill dyledion ac i weithredu'r modiwlau bilio blynyddol / Support from Software Company Consultants to make full use of the debt recovery modules and to implement the annual billing modules | 21,000 | 21,000 | 0 | Mae gwaith wedi ei gwblhau bellach ar y modiwlau yma. / Work has now been completed on these modules. |
| Adnoddau Resources | Gweithredu modiwlau ychwanegol yn y System Casglu Incwm / Implement additional modules in the Income Collection System | 8,370 | 8,370 | 0 | Mae gwaith wedi ei gwblhau bellach ar y modiwlau yma. / Work has now been completed on these modules. |

| Gwasanaeth / Service | Disgrifiad / Description | Cyllideb / Budget | Gwariant / Expenditure | Cyllideb sy'n cael ei chario ymlaen i 2026/27/ Budget Carried Forward to 2026/27 | Diweddariad Prosiect / Project Update |
|---------------------------|--|-------------------|------------------------|--|--|
| Plant Children Page 76 | Defnyddio Microsoft Co-Pilot i gofnodi cyfarfodydd achosion yn y Gymraeg a'r Saesneg / Use Microsoft Co-Pilot to Minute Case Conference meetings in both Welsh and English | 32,640 | 27,195 | 5,445 | <p>Tra oedd gwaith yn cael ei wneud ar ddatblygu'r achosion defnydd, mae'r rhagofynion technegol sydd eu hangen i ddefnyddio CoPilot yn effeithiol wedi'u cwblhau. Mae'r rhain yn cynnwys creu sianel Amllder Diweddariad "Office" newydd a'r ffurfwedd cysylltiedig, a grŵp i ddosrannu'r trwyddedau yn ddeinamig. Mae profion ar gywirdeb trawsgrifio a'i allu i wahaniaethu rhwng cynnwys Saesneg a Chymraeg wedi nodi problemau sylweddol gyda chywirdeb y trawsgrif, sy'n cwestiynu ei effeithiolrwydd ar gyfer tasgau trawsgrifio. Mae'r pryderon hyn wedi cael eu trosglwyddo i Dîm Cyfrif Cymraeg a Rheoli Cynnyrch Microsoft. Mae profion gan swyddogion wedi nodi bod y dechnoleg yn cyflawni ymchwil yn effeithiol, yn cyfuno canfyddiadau ac yn creu drafftiau o ddogfennau. Mae'r tîm prosiect yn adolygu'r canfyddiadau, gyda golwg o argymell newid amcanion y prosiect a chanolbwyntio fwy ar lwyth gwaith gweinyddol ar draws amryw o wasanaethau. /</p> <p><i>While work was being undertaken on developing the use-cases, the technical pre-requisites required to deploy CoPilot effectively have been completed. These include creating a new Office Update Frequency channel and the associated configuration and a group to dynamically assign the licenses. Testing of the transcription accuracy and it's ability to discern English and Welsh content has identified significant issues with transcript accuracy, putting its effectiveness into question for transcription tasks. These concerns have been relayed to Microsoft's Welsh Account and Product Management teams. Officer testing has identified the technology effectively undertakes research, compiles findings and generates draft documents. The project team is reviewing the findings, with a view to recommending altering the project aims and re-focusing on administrative workloads across a variety of services.</i></p> |

| Gwasanaeth / Service | Disgrifiad / Description | Cyllideb / Budget | Gwariant / Expenditure | Cyllideb sy'n cael ei chario ymlaen i 2026/27/ Budget Carried Forward to 2026/27 | Diweddariad Prosiect / Project Update |
|---|--|--------------------------|-------------------------------|---|---|
| Priffyrdd, Gwastraff ac Eiddo <i>Highways, Waste and Property</i> | Cynnal adolygiad o drefniadau trafndiaeth ar draws y Cyngor / Undertake a review of the Council's transport arrangements across the whole Council | 40,000 | 37,357 | 2,643 | Mae'r ymgymghorwyr wedi cwblhau eu adroddiad. Bydd angen cytuno ar y ffordd ymlaen yn dilyn hynny. / The consultants have completed their report. Following this, a way forward will need to be agreed. |
| Hamdden <i>Leisure</i> | Peiriannai "Chip a Pin" i'w ddefnyddio gan y Wardeiniaid Traeth / Chip and Pin Machines for use by Beach Wardens | 15,340 | 10,628 | 4,712 | Bydd yn dod yn fyw o Pasg 2026 a bydd gweddill y costau'n daladwy. / Will become live from Easter 2026 and remainder of the costs will be payable. |
| Gyrchfan <i>Destination</i> | System Dosbarthu Tanwydd Harbwr Amlwch / Fuel Dispensing System Amlwch Harbour | 8,000 | 5,929 | 2,017 | Mae'r gwaith diweddarau wedi'i gwblhau. Disgwyl cadarnhâd bod y system diwygiedig yn cyrraedd y gofynion. / Upgrade work has been completed. Awaiting confirmation that the revised system meets the requirements. |
| Gwarchod y Cyhoedd <i>Public Protection</i> | System Rheoli Achosion Gwarchod y Cyhoedd / Public Protection Case Management System | 150,000 | 0 | 150,000 | Nid yw'r gwaith yma wedi dechrau eto. / This work has not yet started. |
| Tai <i>Housing</i> | Modiwl Digartrefedd - System Orchard Tai / Homeless Module - Orchard Housing System | 37,950 | 0 | 37,950 | Nid yw'r gwaith yma wedi dechrau eto. / This work has not yet started. |
| CYFANSWM / TOTAL | | 317,800 | 110,479 | 207,321 | |

